

## Holding of specified securities ( Statement Showing Shareholding Pattern )

1. Name of Listed Entity : KG DENIM LIMITED
2. Scrip Code / Name of Scrip / Class of Security 500239 / KG DENIM / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending 30-Jun-2018
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment 30-Jun-2018
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars  | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares?                        |      | NO  |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO  |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO  |
| 4 Whether the Listed Entity has any shares in locked-in?                                 |      | NO  |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered?               | YES  |     |

5. The tabular format for disclosure of holding of specified securities is as follows:-

**For KG DENIM LIMITED**  
  
**M. BALAJI**  
**COMPANY SECRETARY**

Table I - Summary Statement holding of specified securities

| Cate<br>gory<br>(I) | Category of<br>Shareholder<br>(II)   | Nos. of<br>Shareholders<br>(III) | No. of<br>fully paid up<br>equity shares<br>held<br>(IV) | No. of<br>Partly paid-up<br>equity shares<br>held<br>(V) | No. of shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares held<br>(VII) =<br>(IV)+(V)+ (VI) | Shareholding as<br>a % of total no.<br>of shares<br>(calculated as<br>per SCRR, 1957)<br>(VIII) As a<br>% of (A+B+C2) | Number of Voting Rights<br>held in each class of<br>securities (IX) |                |          |                            | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>Warrants)<br>(X) | Shareholding ,<br>as a % assuming<br>full conversion<br>of convertible<br>securities<br>( as a percentage<br>of diluted share<br>capital)<br>(XI)= (VII)+(X)<br>As a % of (A+B+C2) | Number of<br>Locked in<br>shares (XII) |  | Number of Shares<br>pledged or otherwise<br>encumbered (XIII) |  | Number of equity<br>shares held in<br>dematerialized<br>form (XIV) |
|---------------------|--------------------------------------|----------------------------------|--|--|---|--|---|---|----------------|----------|----------------------------|---|--|--|--|---|--|--|
|                     |                                      |                                  |  |  |   |  |   | No of Voting Rights   |                |          | Total as<br>a % of (A+B+C) |   |  | No.(a)                                 | As a %<br>of total<br>Shares<br>held (b) | No.(a)  | As a %<br>of total<br>Shares<br>held (b) |  |
|                     |                                      |                                  |  |  |   |  |   | Class<br>eg: X  | Class<br>eg: Y | Total    |                            |   |  |  |  |   |  |  |
| A.                  | PROMOTER &<br>PROMOTER<br>GROUP      | 16                               | 15031403   | 0  | 0   | 15031403   | 58.59   | 15031403  | 0              | 15031403 | 58.59                      | 0   | 58.59  | 0                                      | 0  | 2000000   | 13.31                                    | 15031403   |
| B.                  | PUBLIC                               | 14843                            | 10622502   | 0  | 0   | 10622502   | 41.41   | 10622502  | 0              | 10622502 | 41.41                      | 0   | 41.41  | 0                                      | 0  | 0   | 0  | 8892738  |
| C.                  | NON PROMOTER-<br>NON PUBLIC          | 0                                | 0  | 0  | 0   | 0  | 0   | 0   | 0              | 0        | 0                          | 0   | 0  | 0                                      | 0  | 0   | 0  | 0  |
| C1.                 | SHARES<br>UNDERLYING DRS             | 0                                | 0  | 0  | 0   | 0  | 0   | 0   | 0              | 0        | 0                          | 0   | 0  | 0                                      | 0  | 0   | 0  | 0  |
| C2.                 | SHARES HELD BY<br>EMPLOYEE<br>TRUSTS | 0                                | 0  | 0  | 0   | 0  | 0   | 0   | 0              | 0        | 0                          | 0   | 0  | 0                                      | 0  | 0   | 0  | 0  |
|                     |                                      | 0                                | 14859  | 25653905   | 0   | 25653905   | 100   | 25653905  | 0              | 25653905 | 100                        | 0   | 100  | 0                                      | 0  | 2000000   | 7.8                                      | 23924141   |

For K G DENIM LIMITED



**M. BALAJI**  
COMPANY SECRETARY

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|    | Category & Name of the Shareholders (I)                              | PAN (II)   | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |                                 | Number of equity shares held in dematerialized form (XIV) |
|----|--|------------|---------------------------|--|---------------------------------------|---|--|---|---|---------|----------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
|    |  |            |                           |  |                                       |   |  |   | No of Voting Rights   |         |          | Total as a % of Total Voting rights |  |  | No.(a)                           | As a % of total Shares held (b) | No.(a)  | As a % of total Shares held (b) |   |
|    |  |            |                           |  |                                       |   |  |   | Class X   | Class Y | Total    |                                     |  |  |                                  |                                 |   |                                 |   |
| 1. | INDIAN   |            |                           |  |                                       |   |  |   |   |         |          |                                     |  |  |                                  |                                 |   |                                 |   |
| a. | Individuals/Hindu undivided Family                                   |            | 12                        | 9869258                                      | 0                                     | 0   | 9869258                                    | 38.47   | 9869258   | 0       | 9869258  | 38.47                               | 0  | 38.47  | 0                                | 0                               | 0   | 0                               | 9869258   |
|    | Names :  |            |                           |  |                                       |   |  |   |   |         |          |                                     |  |  |                                  |                                 |   |                                 |   |
|    | BALAKRISHNAN K G MR  | AEBPB5723J |                           | 2578560                                      |                                       |   | 2578560                                    | 10.05   | 2578560   | 0       | 2578560  | 10.05                               |  | 10.05  | 0                                | 0                               |   | 0                               | 2578560   |
|    | SRIHARI.B.   | AKIPS5721J |                           | 2231859                                      |                                       |   | 2231859                                    | 8.7   | 2231859   | 0       | 2231859  | 8.7                                 |  | 8.7  | 0                                | 0                               |   | 0                               | 2231859   |
|    | SRI RAMULU. B  | ALJPS3145C |                           | 2208659                                      |                                       |   | 2208659                                    | 8.61  | 2208659   | 0       | 2208659  | 8.61                                |  | 8.61   | 0                                | 0                               |   | 0                               | 2208659   |
|    | SATHYABAMA.B.  | ALJPS3143E |                           | 1886500                                      |                                       |   | 1886500                                    | 7.35  | 1886500   | 0       | 1886500  | 7.35                                |  | 7.35   | 0                                | 0                               |   | 0                               | 1886500   |
|    | VASANTHI.R.MRS   | ABRPV2548L |                           | 174100                                       |                                       |   | 174100                                     | 0.68  | 174100  | 0       | 174100   | 0.68                                |  | 0.68   | 0                                | 0                               |   | 0                               | 174100  |
|    | DHANALAKSHMI.B.MRS   | ADDPD3555H |                           | 173400                                       |                                       |   | 173400                                     | 0.68  | 173400  | 0       | 173400   | 0.68                                |  | 0.68   | 0                                | 0                               |   | 0                               | 173400  |
|    | ANANDHI.T.MRS  | ACYPA3154D |                           | 150000                                       |                                       |   | 150000                                     | 0.58  | 150000  | 0       | 150000   | 0.58                                |  | 0.58   | 0                                | 0                               |   | 0                               | 150000  |
|    | NIRUPA SRIRAMULU   | AHFPS4020C |                           | 169185                                       |                                       |   | 169185                                     | 0.66  | 169185  | 0       | 169185   | 0.66                                |  | 0.66   | 0                                | 0                               |   | 0                               | 169185  |
|    | BAKTHAVATHSALAM G  | ACJPB5295P |                           | 104609                                       |                                       |   | 104609                                     | 0.41  | 104609  | 0       | 104609   | 0.41                                |  | 0.41   | 0                                | 0                               |   | 0                               | 104609  |
|    | DEEPIKA KARTHIKEYAN  | ACGPK9036J |                           | 72600  |                                       |   | 72600                                      | 0.28  | 72600   | 0       | 72600    | 0.28                                |  | 0.28   | 0                                | 0                               |   | 0                               | 72600   |
|    | PRANAV SRIRAMAN  | ARFPP9847C |                           | 67736  |                                       |   | 67736                                      | 0.26  | 67736   | 0       | 67736    | 0.26                                |  | 0.26   | 0                                | 0                               |   | 0                               | 67736   |
|    | AADYA SRIHARI  | AJQPA5019A |                           | 52050  |                                       |   | 52050                                      | 0.2   | 52050   | 0       | 52050    | 0.2                                 |  | 0.2  | 0                                | 0                               |   | 0                               | 52050   |
| b. | Central Government/ State Government(s)                              |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | 0   | 0                               | 0   |
| c. | Financial Institutions/ Banks  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | 0   | 0                               | 0   |
| d. | ANY OTHER  |            |                           |  |                                       |   |  |   |   |         |          |                                     |  |  |                                  |                                 |   |                                 |   |
|    | Bodies Corporate   |            | 4                         | 5162145                                      | 0                                     | 0   | 5162145                                    | 20.12   | 5162145   | 0       | 5162145  | 20.12                               | 0  | 20.12  | 0                                | 0                               | 2000000   | 13.31                           | 5162145   |
|    | Names :  |            |                           |  |                                       |   |  |   |   |         |          |                                     |  |  |                                  |                                 |   |                                 |   |
|    | SRI KANNAPIRAN MILLS LIMITED   | AACCS9186Q |                           | 3065183                                      |                                       |   | 3065183                                    | 11.95   | 3065183   | 0       | 3065183  | 11.95                               |  | 11.95  | 0                                | 0                               | 2000000   | 13.31                           | 3065183   |
|    | GANAPATHYKUMARAN INVESTMENTS (P) LTD                                 | AACCG3110G |                           | 1014255                                      |                                       |   | 1014255                                    | 3.95  | 1014255   | 0       | 1014255  | 3.95                                |  | 3.95   | 0                                | 0                               |   | 0                               | 1014255   |
|    | KUMARANGANAPATHY INVESTMENTS (P) LTD                                 | AACCK5326J |                           | 882707                                       |                                       |   | 882707                                     | 3.44  | 882707  | 0       | 882707   | 3.44                                |  | 3.44   | 0                                | 0                               |   | 0                               | 882707  |
|    | KG FABRIKS LIMITED   | AAACK9185D |                           | 200000                                       |                                       |   | 200000                                     | 0.78  | 200000  | 0       | 200000   | 0.78                                |  | 0.78   | 0                                | 0                               |   | 0                               | 200000  |
|    | Sub-Total (A)[1]   |            | 16                        | 15031403                                     | 0                                     | 0   | 15031403                                   | 58.59   | 15031403  | 0       | 15031403 | 58.59                               | 0  | 58.59  | 0                                | 0                               | 2000000   | 13.31                           | 15031403  |
| 2. | FOREIGN  |            |                           |  |                                       |   |  |   |   |         |          |                                     |  |  |                                  |                                 |   |                                 |   |
| a. | Individuals (Non- Resident Individuals/ Foreign Individuals)         |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | 0   | 0                               | 0   |
| b. | Government   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | 0   | 0                               | 0   |
| c. | Institutions   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | 0   | 0                               | 0   |
| d. | Foreign Portfolio Investor   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | 0   | 0                               | 0   |
| f. | ANY OTHER  |            |                           |  |                                       |   |  |   |   |         |          |                                     |  |  |                                  |                                 |   |                                 |   |
|    | Sub-Total (A)[2]   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | 0   | 0                               | 0   |
|    | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |            | 16                        | 15031403                                     | 0                                     | 0   | 15031403                                   | 58.59   | 15031403  | 0       | 15031403 | 58.59                               | 0  | 58.59  | 0                                | 0                               | 2000000   | 7.8                             | 15031403  |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

For K G DENİM LIMITED

M. BALAJI  
COMPANY SECRETARY



Table III - Statement showing shareholding pattern of the Public shareholder

|      | Category & Name of the Shareholders (I)   | PAN (II)   | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities IX) |         |          |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) |
|------|---|------------|---------------------------|--|---------------------------------------|---|--|---|--|---------|----------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|--|---|
|      |   |            |                           |  |                                       |   |  |   | No of Voting Rights  |         |          | Total as a % of Total Voting rights |  |  | No.(a)                           | As a % of total Shares held (b) | No.(a) (Not applicable)                                 | As a % of total Shares held (Not applicable) (b) |   |
|      |   |            |                           |  |                                       |   |  |   | Class X  | Class Y | Total    |                                     |  |  |                                  |                                 |   |  |   |
| 1.   | INSTITUTIONS  |            |                           |  |                                       |   |  |   |  |         |          |                                     |  |  |                                  |                                 |   |  |   |
| a.   | Mutual Funds/   |            | 6                         | 5100   | 0                                     | 0   | 5100                                       | 0.02  | 5100   | 0       | 5100     | 0.02                                | 0  | 0.02   | 0                                | 0                               | NA  |  | 0   |
| b.   | Venture Capital Funds   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| c.   | Alternate Investment Funds  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| d.   | Foreign Venture Capital Investors   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| e.   | Foreign Portfolio Investors   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| f.   | Financial Institutions/ Banks   |            | 1                         | 500  | 0                                     | 0   | 500  | 0   | 500  | 0       | 500      | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| g.   | Insurance Companies   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| h.   | Provident Funds/ Pension Funds  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| i.   | ANY OTHER   |            |                           |  |                                       |   |  |   |  |         |          |                                     |  |  |                                  |                                 |   |  |   |
|      | FOREIGN INSTITUTIONAL INVESTORS   |            | 2                         | 2300   | 0                                     | 0   | 2300                                       | 0.01  | 2300   | 0       | 2300     | 0.01                                | 0  | 0.01   | 0                                | 0                               | NA  |  | 0   |
| i.   | Market Maker  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
|      | Sub-Total (B)(1)  |            | 9                         | 7900   | 0                                     | 0   | 7900                                       | 0.03  | 7900   | 0       | 7900     | 0.03                                | 0  | 0.03   | 0                                | 0                               |   |  | 0   |
|      | Central Government/ State Government(s)/ President of India                         |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| 2 a. | Sub-Total (B)(2)  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               |   |  | 0   |
| 3.   | NON-INSTITUTIONS  |            |                           |  |                                       |   |  |   |  |         |          |                                     |  |  |                                  |                                 |   |  |   |
| a.   | INDIVIDUALS -   |            |                           |  |                                       |   |  |   |  |         |          |                                     |  |  |                                  |                                 |   |  |   |
|      | I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            | 13707                     | 5789918                                      | 0                                     | 0   | 5789918                                    | 22.57   | 5789918  | 0       | 5789918  | 22.57                               | 0  | 22.57  | 0                                | 0                               | NA  |  | 4365354   |
|      | II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 41                        | 3452215                                      | 0                                     | 0   | 3452215                                    | 13.46   | 3452215  | 0       | 3452215  | 13.46                               | 0  | 13.46  | 0                                | 0                               | NA  |  | 3378215   |
|      | Names :   |            |                           |  |                                       |   |  |   |  |         |          |                                     |  |  |                                  |                                 |   |  |   |
|      | KASHISH JAIN  | AAHFT6236G |                           | 345924                                       | 0                                     |   | 345924                                     | 1.35  | 345924   | 0       | 345924   | 1.35                                |  | 1.35   | 0                                | 0                               | 0   |  | 345924  |
|      | ANIL KUMAR GOEL   | AAJPG2552Q |                           | 490000                                       | 0                                     |   | 490000                                     | 1.91  | 490000   | 0       | 490000   | 1.91                                |  | 1.91   | 0                                | 0                               | 0   |  | 490000  |
|      | SHIVANI TEJAS TRIVEDI   | ADEPT8006E |                           | 635198                                       | 0                                     |   | 635198                                     | 2.48  | 635198   | 0       | 635198   | 2.48                                |  | 2.48   | 0                                | 0                               | 0   |  | 635198  |
| b.   | NBFCs registered with RBI   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| c.   | Employee Trusts   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| d.   | Overseas Depositories (holding DRs) (balancing figure)                              |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0   |
| e.   | ANY OTHER   |            |                           |  |                                       |   |  |   |  |         |          |                                     |  |  |                                  |                                 |   |  |   |
|      | BODIES CORPORATE  |            | 160                       | 536130                                       | 0                                     | 0   | 536130                                     | 2.09  | 536130   | 0       | 536130   | 2.09                                | 0  | 2.09   | 0                                | 0                               | NA  |  | 497030  |
|      | Clearing Members  |            | 13                        | 12244  | 0                                     | 0   | 12244                                      | 0.05  | 12244  | 0       | 12244    | 0.05                                | 0  | 0.05   | 0                                | 0                               | NA  |  | 12244   |
|      | HINDU UNDIVIDED FAMILIES  |            | 260                       | 295197                                       | 0                                     | 0   | 295197                                     | 1.15  | 295197   | 0       | 295197   | 1.15                                | 0  | 1.15   | 0                                | 0                               | NA  |  | 295197  |
|      | NRI – Non- Repat  |            | 55                        | 48274  | 0                                     | 0   | 48274                                      | 0.19  | 48274  | 0       | 48274    | 0.19                                | 0  | 0.19   | 0                                | 0                               | NA  |  | 48274   |
|      | NRI – Repat   |            | 596                       | 347424                                       | 0                                     | 0   | 347424                                     | 1.35  | 347424   | 0       | 347424   | 1.35                                | 0  | 1.35   | 0                                | 0                               | NA  |  | 163224  |
|      | TRUSTS  |            | 2                         | 133200                                       | 0                                     | 0   | 133200                                     | 0.52  | 133200   | 0       | 133200   | 0.52                                | 0  | 0.52   | 0                                | 0                               | NA  |  | 133200  |
|      | Sub-Total (B)(3)  |            | 14834                     | 10614602                                     | 0                                     | 0   | 10614602                                   | 41.38   | 10614602   | 0       | 10614602 | 41.38                               | 0  | 41.38  | 0                                | 0                               |   |  | 8892738   |
|      | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                                 |            | 14843                     | 10622502                                     | 0                                     | 0   | 10622502                                   | 41.41   | 10622502   | 0       | 10622502 | 41.41                               | 0  | 41.41  | 0                                | 0                               |   |  | 8892738   |

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

**For K G DENIM LIMITED**

**M. BALAJI**  
COMPANY SECRETARY

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

|    | Category & Name of the Shareholders (I)  | PAN (II) | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) (Not applicable) |
|----|--|----------|---------------------------|--|---------------------------------------|---|--|---|---|---------|-------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|--|--|
|    |  |          |                           |  |                                       |   |  |   | No of Voting Rights Class X                                   | Class Y | Total | Total as a % of Total Voting rights |  |  | No.(a)                           | As a % of total Shares held (b) | No.(a) (Not applicable)                                 | As a % of total Shares held (Not applicable) (b) |  |
| 1. | Custodian/DR Holder  |          | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0     | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0  |
| 2. | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |          | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0     | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0  |
|    | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                       |          | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0     | 0                                   | 0  | 0  | 0                                | 0                               |   |  | 0  |

For K G DENİM LIMITED


M. BALAJI  
COMPANY SECRETARY