

K G DENIM LIMITED

REGD. OFFICE: THEN THIRUMALAI
METTUPALAYAM - 641 302.
COIMBATORE DISTRICT
TAMILNADU, INDIA.

CIN : L17115TZ1992PLC003798

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Denim

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KGDL/SECTL/SP/II/15-16

Dt.14.10.2015

**Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.**

Dear Sirs,

***Sub: CLAUSE – 35 of Listing Agreement – Share holding Pattern
– Quarterly Report as on 30.09.2015***

Please find enclosed the following Statement: -

Shareholding Pattern for the quarter ended 30th September 2015 as per Clause-35 of the Listing Agreement.

Kindly acknowledge receipt.

Thanking you.

Yours Faithfully,
For **K G DENIM LIMITED**

COMPANY SECRETARY

Encl : As above.

CLAUSE 35

Introductory sub-table(I)(a)

Name of the Company :

K G DENIM LIMITED

Scrip Code : 500239, Name of the scrip : K G DENIM LIMITED, Class of Security : Equity Shares

Quarter Ended :

Shareholding Pattern as on : 30.09.2015

Partly paid-up shares	No.of partly paid-up shares	As a % of total no.of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Outstanding convertible securities	No.of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Warrants	No.of warrants	As a % of total no.of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25653905		100%

For K G DENIM LIMITED


 Company Secretary

Statement Showing Shareholding Pattern

Table (I)(a) – 30.09.2015

category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/ (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	12	9869258	9869258	38.47	38.47	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	5162145	5162145	20.12	20.12	2000000	38.74
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	16	15031403	15031403	58.59	58.59	2000000	38.74
2	Foreign							
[a]	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
[b]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[c]	Institutions	0	0	0	0.00	0.00	0	0.00
[d]	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
[e]	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	15031403	15031403	58.59	58.59	2000000	13.31
(B)	Public shareholding³							
(1)	Institutions							
(a)	Mutual Funds/ UTI	6	5100	0	0.02	0.02	0	0.00
(b)	Financial Institutions / Banks	1	500	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	2300	0	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	9	7900	0	0.03	0.03	0	0.00

For KG DENIM LIMITED


Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)(2)	Non-institutions							
(a)	Bodies Corporate	209	906028	866628	3.53	3.53	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	13704	5209762	3776798	20.31	20.31	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	82	3679415	3481215	14.34	14.34	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	24	18141	18141	0.07	0.07	0	0.00
(d-ii)	Hindu Undivided Family	206	339810	339810	1.32	1.32	0	0.00
(d-iii)	Non-resident Indians	678	461246	270146	1.80	1.80	0	0.00
(d-iv)	Trusts	1	200	200	0.00	0.00	0	0.00
		909	819397	628297	3.19	3.19	0	0.00
	Sub-Total (B)(2)	14904	10614602	8752938	41.38	41.38	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	14913	10622502	8752938	41.41	41.41	0	0
	TOTAL (A)+(B)	14929	25653905	23784341	100.00	100.00	2000000	7.80
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2)	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	14929	25653905	23784341	100.00	100.00	2000000	7.80

For KG DENIM LIMITED


Company Secretary

K G DENIM LIMITED

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 30-Sep-2015

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities			Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a percentage (VI)=(V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	(X)		(XI)
(I)	(II)												
1	KG BAALAKRISHNAN	2578560	10.05	0	0.00	0.00	0	0.00	0	0.00	0	0.00	10.05
2	B SATHYABAMA	1886500	7.35	0	0.00	0.00	0	0.00	0	0.00	0	0.00	7.35
3	B SRIRAMULU	2208659	8.61	0	0.00	0.00	0	0.00	0	0.00	0	0.00	8.61
4	B SRIHARI	2231859	8.70	0	0.00	0.00	0	0.00	0	0.00	0	0.00	8.70
5	ANANDH.T	150000	0.58	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.58
6	NIRUPA SRIRAMULU	169185	0.66	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.66
7	DEEPIKA KARTHIKEYAN	72600	0.28	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.28
8	PRANAV SRIRAMAN	67736	0.26	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.26
9	ADHYA SRIHARI	52050	0.20	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.20
10	SRI KANNAPIRAN MILLS LIMITED	3065183	11.95	2000000	65.25	11.95	0	0.00	0	0.00	0	0.00	11.95
11	KG FABRIKS LIMITED	200000	0.78	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.78
12	GANAPATHYKUMARAN INVESTMENTS (P) LTD	1014255	3.95	0	0.00	0.00	0	0.00	0	0.00	0	0.00	3.95
13	KUMARANGANAPATHY INVESTMENTS (P) LTD	882707	3.44	0	0.00	0.00	0	0.00	0	0.00	0	0.00	3.44
14	G BAKTHAVATHSALAM	104609	0.41	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.41
15	B DHANALAKSHMI	173400	0.68	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.68
16	R VASANTHI	174100	0.68	0	0.00	0.00	0	0.00	0	0.00	0	0.00	0.68
	TOTAL	15031403	58.59	2000000	13.31	11.95	0	0.00	0	0.00	0	0.00	58.59

For KG DENIM LIMITED



Company Secretary

K G DENIM LIMITED

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares – 30-Sep-2015

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	TEJAS BHALCHANDRA TRIVEDI	317337	1.24	0	0.00	0	0.00	1.24
2	SHIVANI TEJAS TRIVEDI	396863	1.55	0	0.00	0	0.00	1.55
3	ANIL KUMAR GOEL	480000	1.87	0	0.00	0	0.00	1.87
	TOTAL	1194200	4.66	0	0.00	0	0.00	4.66

For K G DENIM LIMITED



Company Secretary

K G DENIM LIMITED

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company – 30-Sep-2015

Sr.No	Name(s) of the shareholder(s) and the Persons acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NIL								

FOR K G DENIM LIMITED


Company Secretary

KG DENIM LIMITED

(I)(d) Statement Showing Details of Locked-In Shares – 30-Sep-2015

Sr.No	Name of the shareholder	Category of Shareholders / Promoters / Public	Number of Locked In Shares	Locked-In Shares As A % Of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
		NIL		

FOR KG DENIM LIMITED



Company Secretary

K G DENIM LIMITED

(II)(a) Statement Showing Details of Depository Receipts (DRs) – 30-Sep-2015

Sr.No	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
		NIL		

For K G DENIM LIMITED



Company Secretary

K G DENIM LIMITED

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES- 30-Sep-2015

Sr.No	NAME OF THE DR HOLDER	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
			NIL	

For K G DENIM LIMITED


Company Secretary

(III)(a) Statement showing the Voting Pattern of Shareholders, If more than one class of Shares / Securities is issued by the issuer. - 30-Sep-2015 - NOT APPLICABLE

Sr.No	Category of Share Holder	Number of Voting Rights Held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e.(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)		AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(I)	(II)				(VI)		
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	INDIVIDUALS/HINDU UNDIVIDED FAMILY						
(b)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(c)	BODIES CORPORATE						
(d)	FINANCIAL INSTITUTIONS / BANKS						
(e)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(A)(1)						
(2)	FOREIGN						
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)						
(b)	BODIES CORPORATE						
(c)	INSTITUTIONS						
(d)	ANY OTHER						
	SUB-TOTAL(A)(2)						
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)						
(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(a)	MUTUAL FUNDS / UTI						
(b)	FINANCIAL INSTITUTIONS / BANKS						
(c)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(d)	VENTURE CAPITAL FUNDS						
(e)	INSURANCE COMPANIES						
(f)	FOREIGN INSTITUTIONAL INVESTORS						
(g)	FOREIGN VENTURE CAPITAL INVESTORS						
(h)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(B)(1)						
(2)	NON-INSTITUTIONS						
(a)	BODIES CORPORATE						
	INDIVIDUALS -						
	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH						
(b)	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH						
(c)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(B)(2)						
	TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)						
(2)	TOTAL (A)+(B)						
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
	GRAND TOTAL (A)+(B)+(C)						

NOT APPLICABLE

For K G DENIM LIMITED


Company Secretary