

K G DENIM LIMITED

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COIMBATORE DISTRICT
TAMILNADU, INDIA.

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KGDL/SECTL/SP/I/14-15

Dt. 17.07.2014

Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.

Dear Sirs,

Sub: CLAUSE – 35 of Listing Agreement – Share holding Pattern
– Quarterly Report as on 30.06.2014

Please find enclosed the following Statement: -

Shareholding Pattern for the quarter ended 30th June 2014 as per Clause-35 of the Listing Agreement.

Kindly acknowledge receipt.

Thanking you.

Yours Faithfully,
For **K G DENIM LIMITED**

DIRECTOR AND COMPANY SECRETARY

Encl : As above.

CLAUSE 35
Introductory sub-table(D)(a)

Name of the Company : **K G DENIM LIMITED**
Scrip Code : 500239, Name of the scrip : K G DENIM LIMITED, Class of Security : Equity Shares
Quarter Ended : 30/06/2014

Partly paid-up shares	No.of partly paid-up shares	As a % of total no.of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Outstanding convertible securities	No.of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Warrants	No.of warrants	As a % of total no.of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25653905		100%

For K G DENIM LIMITED

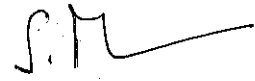

Director and Company Secretary

Statement Showing Shareholding Pattern

Table (I)(a) – 30.06.2014

(I)	Category of Shareholder (II)	Number of Share holders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Numbers of Shares (VIII)	As a percentage (IX)=(VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	12	9869258	9869258	38.47	38.47	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	4787145	4787145	18.66	18.66	2000000	41.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	16	14656403	14656403	57.13	57.13	2000000	13.65
2	Foreign							
[a]	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
[b]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[c]	Institutions	0	0	0	0.00	0.00	0	0.00
[d]	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
[e]	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	16	14656403	14656403	57.13	57.13	2000000	13.65
(B)	Public sharholding³							
(1)	Institutions							
(a)	Mutual Funds/ UTI	7	5200	0	0.02	0.02	0	0.00
(b)	Financial Institutions / Banks	1	500	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	2300	0	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	10	8000	0	0.03	0.03	0	0.00

For K G DENIM LIMITED


 Director and Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Numbers of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(B)(2)	Non-institutions							
(a)	Bodies Corporate	245	733303	687903	2.86	2.86	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	14531	6102409	4652442	23.79	23.79	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
(c)	Qualified Foreign Investor	95	3184289	2986089	12.41	12.41	0	0.00
(d)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(d-i)	Clearing Member	41	75585	75585	0.29	0.29	0	0.00
(d-ii)	Hindu Undivided Family	221	363933	363933	1.42	1.42	0	0.00
(d-iii)	Non-resident Indians	700	529783	285383	2.07	2.07	0	0.00
(d-iv)	Trusts	1	200	200	0.00	0.00	0	0.00
		963	969501	725101	3.78	3.78	0	0.00
	Sub-Total (B)(2)	15834	10989502	9051535	42.84	42.84	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	15844	10997502	9051535	42.87	42.87	0	0
	TOTAL (A)+(B)	15860	25653905	23707938	100.00	100.00	2000000	7.80
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2)	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	15860	25653905	23707938	100.00	100.00	2000000	7.80

For KG DENIM LIMITED


Director and Company Secretary

K G DENIM LIMITED

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 30-Jun-2014

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a percentage (VI)= (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
	(I)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	(II)										
	1 KG BAALAKRISHNAN	2578560	10.05	0	0.00	0.00	0	0.00	0	0.00	10.05
	2 B SATHYABAMA	1886500	7.35	0	0.00	0.00	0	0.00	0	0.00	7.35
	3 B SRIRAMJULU	2208659	8.61	0	0.00	0.00	0	0.00	0	0.00	8.61
	4 B SRIHARI	2231859	8.70	0	0.00	0.00	0	0.00	0	0.00	8.70
	5 ANANDH.T	1500000	0.58	0	0.00	0.00	0	0.00	0	0.00	0.58
	6 NIRUPA SRIRAMJULU	169185	0.66	0	0.00	0.00	0	0.00	0	0.00	0.66
	7 DEEPIKA KARTHIKEYAN	72600	0.28	0	0.00	0.00	0	0.00	0	0.00	0.28
	8 PRANAV SRIRAMAN	67736	0.26	0	0.00	0.00	0	0.00	0	0.00	0.26
	9 ADHYA SRIHARI	52050	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
	10 SRI KANNAPIRAN MILLS LIMITED	3065183	11.95	2000000	65.25	11.95	0	0.00	0	0.00	11.95
	11 KG FABRIKS LIMITED	200000	0.78	0	0.00	0.00	0	0.00	0	0.00	0.78
	12 GANAPATHYKUMARAN INVESTMENTS (P) LTD	639255	2.49	0	0.00	0.00	0	0.00	0	0.00	2.49
	13 KUMARANGANAPATHY INVESTMENTS (P) LTD	882707	3.44	0	0.00	0.00	0	0.00	0	0.00	3.44
	14 G BAKTHAVATHSALAM	104609	0.41	0	0.00	0.00	0	0.00	0	0.00	0.41
	15 B DHANALAKSHMI	173400	0.68	0	0.00	0.00	0	0.00	0	0.00	0.68
	16 R VASANTHI	174100	0.68	0	0.00	0.00	0	0.00	0	0.00	0.68
	TOTAL	14656403	57.13	2000000	13.65	11.95	0	0.00	0	0.00	57.13

For KG DENIM LIMITED



Director and Company Secretary

K G DENIM LIMITED

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares – 30-Jun-2014

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	VALLIA	375000	1.46	0	0.00	0	0.00	1.46
2	ANIL KUMAR GOEL	500000	1.95	0	0.00	0	0.00	1.95
	TOTAL	875000	3.41	0	0.00	0	0.00	3.41

For K G DENIM LIMITED

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Director and Company Secretary

KG DENIM LIMITED

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company – 30-Jun-2014

Sr.No	Name(s) of the shareholder(s) and the Persons acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	

NIL

For KG DENIM LIMITED



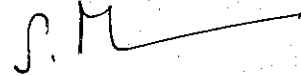
Director and Company Secretary

K G DENIM LIMITED

(I)(d) Statement Showing Details of Locked-In Shares – 30-Jun-2014

Sr.No	Name of the shareholder	Category of Shareholders Promoters / Public	Number of Locked In Shares	Locked-In Shares As A % Of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
NIL				

For K G DENIM LIMITED



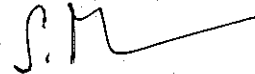
Director and Company Secretary

K G DENIM LIMITED

(II)(a) Statement Showing Details of Depository Receipts (DRs) – 30-Jun-2014

Sr.No	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
NIL				

For K G DENIM LIMITED



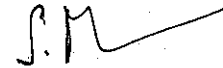
Director and Company Secretary

K G DENIM LIMITED

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES- 30-Jun-2014

Sr.No	NAME OF THE DR HOLDER	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares (i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
			NIL	

For K G DENIM LIMITED



Director and Company Secretary

K G DENIM LIMITED

(III)(a) Statement showing the Voting Pattern of Shareholders, If more than one class of Shares / Securities is issued by the issuer. - 30-Jun-2014 - NOT APPLICABLE

Sr.No	Category of Share Holder	Number of Voting Rights Held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e.(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)		AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	INDIVIDUALS/HINDU UNDIVIDED FAMILY						
(b)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(c)	BODIES CORPORATE						
(d)	FINANCIAL INSTITUTIONS / BANKS						
(e)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(A)(1)						
(2)	FOREIGN						
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)						
(b)	BODIES CORPORATE						
(c)	INSTITUTIONS						
(d)	ANY OTHER						
	SUB-TOTAL(A)(2)						
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)						
(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(a)	MUTUAL FUNDS / UTI						
(b)	FINANCIAL INSTITUTIONS / BANKS						
(c)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(d)	VENTURE CAPITAL FUNDS						
(e)	INSURANCE COMPANIES						
(f)	FOREIGN INSTITUTIONAL INVESTORS						
(g)	FOREIGN VENTURE CAPITAL INVESTORS						
(h)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(B)(1)						
(2)	NON-INSTITUTIONS						
(a)	BODIES CORPORATE						
	INDIVIDUALS -						
(b)	I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH						
	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH						
(c)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(B)(2)						
	TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)						
(2)	TOTAL (A)+(B)						
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
	GRAND TOTAL (A)+(B)+(C)						

NOT APPLICABLE

For K G DENIM LIMITED



Director and Company Secretary