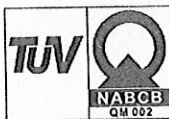


K G DENIM LIMITED

REGD. OFFICE: THEN THIRUMALAI
METTUPALAYAM - 641 302.
COIMBATORE DISTRICT
TAMILNADU, INDIA.

kg
Denim

Phone : 0091-4254-304000
Fax : 0091-4254-304400
Email : accounts@kgdenim.in
finance@kgdenim.in



KGDL/SECTL/BSE/2016

05.02.2016

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI 400 001.

Scrip Code : The Stock Exchange, Mumbai : 500239

Dear Sirs,

Sub : Submission of Un-audited Financial Results for the Quarter and Nine Months ended 31.12.2015 and Limited Review Report for the same period.

We are pleased to submit herewith the Un-audited Financial Results for the Quarter and Nine Months ended 31.12.2015 which was approved by the Board of Directors of our Company at their Meeting held on 05.02.2016 and Limited Review Report by the Statutory Auditors of the Company in compliance with Regulation 30 and 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the said period.

We request you to take on record the above said Un-audited Financial Results and Limited Review Report for your reference and record.

Thanking you.

Yours Faithfully,
For **K G DENIM LIMITED**

KG BAALAKRISHNAN
EXECUTIVE CHAIRMAN

Encl: As above

K G DENIM LIMITED

CIN : L17115TZ1992PLC003798

Regd.Office: Then Thirumalai, Coimbatore - 641 302. Phone : 04254-304300, Fax : 04254-304400 Website : www.kgdenim.com, E-mail : cskgdl@kgdenim.in

Un Audited Financial Results for the Quarter & Nine Months Ended 31 st December, 2015 (Standalone)

(Rs.Lakhs)

No	Particulars	Un-Audited			Un-Audited		Audited
		Quarter Ended			Nine Months Ended		Year Ended
	PART I	31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
1	Income from operations :						
	(a) Net Sales/Income from Operations (Net of Excise Duty)	17391	15234	15270	48179	45180	58613
	(b) Other Operating Income	466	872	139	1725	483	569
	Total Income from operations (Net)	17857	16106	15409	49904	45663	59182
2	Expenses						
	(a) Cost of material consumed	10151	9775	9363	28450	28762	36558
	(b) Purchases of Stock-in-trade	0	0	0	0	0	10
	(c) Change in inventories of finished goods, Work-in-progress and stock-in-trade	613	-108	-339	1715	-754	-1135
	(d) Power & Fuel	916	1052	1218	3085	3398	4436
	(e) Stores & Chemicals	2233	2147	1981	6338	6357	8583
	(f) Employees benefit expense	920	886	818	2676	2363	3046
	(g) Depreciation and amortization expenses	456	456	517	1340	1550	2098
	(h) Other Expenses	658	689	705	2022	2000	2855
	Total Expenses	15947	14897	14263	45626	43676	56451
3	Profit from Operations before Other Income, Finance cost and Exceptional items (1-2)	1911	1209	1146	4279	1987	2731
4	Other Income	0	0	5	0	10	130
5	Profit from ordinary activities before Finance cost & Exceptional items (3+4)	1911	1209	1151	4279	1997	2861
6	Finance Cost (Net)	570	782	652	2131	1891	2663
7	Profit from ordinary activities after Finance cost but before Exceptional items (5-6)	1341	427	499	2148	106	198
8	Exceptional items (net of tax expenses)	0	0	0	0	0	0
9	Profit from Ordinary Activities before tax (7+8)	1341	427	499	2148	106	198
10	Tax Expenses						
	Current Tax	274	82	21	433	21	489
	MAT Credit Entitlement	-274	-159	0	-433	0	0
	Deferred Tax	321	321	-33	785	-192	-312
		321	244	-12	785	-171	177
11	Net Profit from Ordinary Activities after tax (9-10)	1020	183	511	1363	277	21
12	Extraordinary items (Net)	0	0	0	0	0	0
13	Net Profit for the period (11-12)	1020	183	511	1363	277	21



Contd...

K G DENIM LIMITED
CIN : L17115TZ1992PLC003798

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Un Audited Financial Results for the Quarter & Nine Months Ended 31 st December, 2015 (Standalone)

(Rs.Lakhs)

No	Particulars	Un-Audited			Un-Audited		Audited
		Quarter Ended			Nine Months Ended		Year Ended
		31.12.2015	30.09.2015	31.12.2014	31.12.2015	31.12.2014	31.03.2015
PART I							
14	Paid-up Equity Share Capital (Face value of Rs.10/- each)	2567	2567	2567	2567	2567	2567
15	Reserves (excluding revaluation reserves)	-	-	-	-	-	3566
16	Earnings Per Share (EPS) - Basic & Diluted (Before Extraordinary items) (Not Annualised)	3.97	0.71	1.99	5.31	1.08	0.08
	Earnings Per Share (EPS) - Basic & Diluted (After Extraordinary items) (Not Annualised)	3.97	0.71	1.99	5.31	1.08	0.08
PART II							
A	Particulars of Shareholding :						
1	Public Shareholding						
	No of Shares	10622502	10622502	10622502	10622502	10622502	10622502
	Percentage of Shareholding	41.41%	41.41%	41.41%	41.41%	41.41%	41.41%
2	Promoters & Promoter Group Shareholding						
	a)Pledged / Encumbered						
	No of Shares	2000000	2000000	2000000	2000000	2000000	2000000
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	13.31%	13.31%	13.31%	13.31%	13.31%	13.31%
	Percentage of Shares (as % of the total share capital of the Company)	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%
	b)Non-encumbered						
	Number of Shares	13031403	13031403	13031403	13031403	13031403	13031403
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	86.69%	86.69%	86.69%	86.69%	86.69%	86.69%
	Percentage of Shares (as % of the total share capital of the Company)	50.79%	50.79%	50.79%	50.79%	50.79%	50.79%
B	INVESTOR COMPLAINTS	Quarter Ended 31.12.2015					
	Pending at the beginning of the quarter	NIL					
	Received during the quarter	1					
	Disposed of during the quarter	1					
	Remaining unresolved at the end of the quarter	NIL					

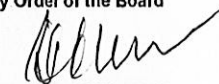
1 The above Un-Audited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 5 th February, 2016

2 The Auditors of the Company have carried out a Limited Review of the aforesaid financial results for the quarter ended and nine months ended 31st December, 2015 in term of Clause 41 of the Listing Agreement with Stock Exchange.

3 The Company has only one business segment (i.e.) Textiles Business. Hence, segment wise reporting is not applicable.

4 Figures of the previous year / quarter / nine months ended have been regrouped / re arranged wherever necessary.

By Order of the Board


KG BAALAKRISHNAN
Executive Chairman

Coimbatore

Date : 5 th February, 2016



LIMITED REVIEW REPORT FOR THE QUARTER ENDED 31st DECEMBER 2015

Review Report to The Board of Directors, K G Denim Limited, Then Thirumalai, Coimbatore 641 302.

We have reviewed the accompanying statement of unaudited financial results of K G Denim Limited for the period ended 31st December 2015. This statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on these financial statements based on our review.

We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, Engagements to Review Financial Statements issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results prepared in accordance with applicable accounting standards and other recognized accounting practices and policies has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For GOPALAIYER AND SUBRAMANIAN
Chartered Accountants (FRN 000960S)

R. Mahadevan - M.No.27497
Partner

Place: Coimbatore

Date : 05.02.2016