

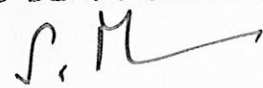
Holding of specified securities (Statement Showing Shareholding Pattern)

1. **Name of Listed Entity : K G DENIM LIMITED**
2. Scrip Code / Name of Scrip / Class of Security 500239 / K G DENIM / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
 - a. If under 31(1)(b) then indicate the report for Quarter ending 31-Mar-2016
 - b. If under 31(1)(c) then indicate date of allotment/extinguishment 31-Mar-2016
4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

Particulars	Yes*	No*
1 Whether the Listed Entity has issued any partly paid up shares?		NO
2 Whether the Listed Entity has issued any Convertible Securities or Warrants?		NO
3 Whether the Listed Entity has any shares against which depository receipts are issued?		NO
4 Whether the Listed Entity has any shares in locked-in?		NO
5 Whether any shares held by promoters are pledge or otherwise encumbered?	YES	

5. The tabular format for disclosure of holding of specified securities is as follows:-

For K G DENIM LIMITED



Company Secretary

Table I - Summary Statement holding of specified securities

Cate gory (I)	Category of Shareholder (II)	Nos. of Shareholders (III)	No. of fully paid up equity shares held (IV)	No. of Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+(V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								No of Voting Rights		Total as a % of (A+B+C)			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	
								Class eg: X	Class eg: Y								
A.	PROMOTER & PROMOTER GROUP	16	15031403	0	0	15031403	58.593	0	0	0	0	0	0	0	2000000	13.3055	15031403
B.	PUBLIC	14530	10622502	0	0	10622502	41.407	0	0	0	0	0	0	0	0	0	8779438
C.	NON PROMOTER- NON PUBLIC	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1.	SHARES UNDERLYING DRS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C2.	SHARES HELD BY EMPLOYEE TRUSTS	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total	14546	25653905	0	0	25653905	100	0	0	0	0	0	0	0	2000000	7.7961	23810841

For KG DENIM LIMITED



Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a)	As a % of total Shares held (b)	
									Class X	Class Y	Total								
I.	INDIAN																		
a.	Individuals/Hindu undivided Family		12	9869258	0	0	9869258	38.4708	0	0	0	0	0	0	0	0	0	9869258	
	Names :																		
	BALAKRISHNAN K G MR	AEBPB5723J		2578560			2578560	10.0513				0		0	0	0	0	2578560	
	SRIHARI.B.	AKIPS5721J		2231859			2231859	8.6999				0		0	0	0	0	2231859	
	SRIHAMULU. B	ALJPS3145C		2208659			2208659	8.6094				0		0	0	0	0	2208659	
	SATHYABAMA.B.	ALJPS3143E		1886500			1886500	7.3537				0		0	0	0	0	1886500	
	VASANTHI.R.MRS	ABHPV2548L		174100			174100	0.6786				0		0	0	0	0	174100	
	DHANALAKSHMI.B.MRS	ADDPD3555H		173400			173400	0.6759				0		0	0	0	0	173400	
	ANANDHI. I. MRS	ACYPA3154D		150000			150000	0.5847				0		0	0	0	0	150000	
	NIRUPA SRIHAMULU	ARFPP34020C		169185			169185	0.6595				0		0	0	0	0	169185	
	BAKTHAVATHSALAM G	ACJPB5295P		104609			104609	0.4078				0		0	0	0	0	104609	
	DEEPIKA KARTHIKEYAN	ACGPK9036J		72600			72600	0.283				0		0	0	0	0	72600	
	PHANAV SRIRAMAN	ARFPP9847C		67736			67736	0.264				0		0	0	0	0	67736	
	ADHYA SRIHARI	AJQPA5019A		52050			52050	0.2029				0		0	0	0	0	52050	
b.	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c.	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d.	ANY OTHER																		
	Bodies Corporate		4	5162145	0	0	5162145	20.1223	0	0	0	0	0	0	0	0	2000000	13.31	5162145
	Names :																		
	SRI KANNAPIRAN MILLS LIMITED	AACCS9186Q		3065183			3065183	11.9482				0		0	0	0	2000000	13.31	3065183
	GANAPATHYKUMARAN INVESTMENTS (P) LTD	AACCG3110G		1014255			1014255	3.9536				0		0	0	0	0	1014255	
	KUMARANGANAPATHY INVESTMENTS (P) LTD	AACCK5326J		882707			882707	3.4408				0		0	0	0	0	882707	
	KG FABRIKS LIMITED	AAACK9185D		200000			200000	0.7796				0		0	0	0	0	200000	
	Sub-Total (A)(1)		16	15031403	0	0	15031403	58.593	0	0	0	0	0	0	0	0	2000000	13.31	15031403
2.	FOREIGN																		
a.	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
b.	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
c.	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
d.	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
f.	ANY OTHER																		
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		16	15031403	0	0	15031403	58.593	0	0	0	0	0	0	0	0	2000000	7.8	15031403

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

For KG DENIM LIMITED



Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareh older (III)	No. of fully paid up equity shares held (IV)	Partly paid- up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ ed form (XIV)
									No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a) (Not applic able)	As a % of total Shares held (Not appli cable) (b)	
									Class X	Class Y	Total								
1.	INSTITUTIONS																		
a.	Mutual Funds/		6	5100	0	0	5100	0.0199	5100	0	5100	0.0199	0	0	0	0	NA		0
b.	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
c.	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
d.	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
e.	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
f.	Financial Institutions/ Banks		1	500	0	0	500	0.0019	500	0	500	0.0019	0	0	0	0	NA		0
g.	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
h.	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
i.	ANY OTHER																		
	FOREIGN INSTITUTIONAL INVESTORS		2	2300	0	0	2300	0.009	2300	0	2300	0.009	0	0	0	0	NA		0
i.	Market Maker		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
	Sub-Total (B)(1)		9	7900	0	0	7900	0.0308	7900	0	7900	0.0308	0	0	0	0			0
2.	Central Government/ State Government(s)/ President of India																		
	Sub-Total (B)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
3.	NON-INSTITUTIONS																		
a.	INDIVIDUALS -																		
	I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		13375	5522251	0	0	5522251	21.526	0	0	0	0	0	0	0	0	NA		4012187
	II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.		37	3398034	0	0	3398034	13.2457	3398034	0	3398034	13.25	0	0	0	0	NA		3302234
	Names :																		
	SEEMA JAIN	AAHFT6236G		335072			335072	1.31	335072	0	335072	1.31	0	0	0	0	0		335072
	ANIL KUMAR GOEL	AAJPG2552Q		480000			480000	1.87	480000	0	480000	1.87	0	0	0	0	0		480000
	TEJAS BHALCHANDRA TRIVEDI	AANPT5683R		317337			317337	1.24	317337	0	317337	1.24	0	0	0	0	0		317337
	SHIVANI TEJAS TRIVEDI	ADEPT8006E		635050			635050	2.48	635050	0	635050	2.48	0	0	0	0	0		635050
b.	NBFCs registered with RBI		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
c.	Employee Trusts		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
	Overseas Depositories (holding DRs) (balancing figure)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA		0
e.	ANY OTHER																		
	BODIES CORPORATE		215	687250	0	0	687250	2.6789	0	0	0	0	0	0	0	0	NA		880925
	CLEARING MEMBERS		22	139007	0	0	139007	0.5419	0	0	0	0	0	0	0	0	NA		15947
	HINDU UNDIVIDED FAMILIES		200	399368	0	0	399368	1.5568	0	0	0	0	0	0	0	0	NA		421986
	NON RESIDENT INDIANS		671	468492	0	0	468492	1.8262	0	0	0	0	0	0	0	0	NA		262692
	TRUSTS		1	200	0	0	200	0.0008	0	0	0	0	0	0	0	0	NA		200
	Sub-Total (B)(3)		14521	10614602	0	0	10614602	41.3762	0	0	0	0	0	0	0	0			8764338
	Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)		14530	10622502	0	0	10622502	41.407	0	0	0	0	0	0	0	0			8764338

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

For K G DENIM LIMITED

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

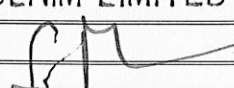

 Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public Shareholder																			
	Category & Name of the Shareholders (I)	PAN (II)	Nos. of Shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII = IV + V + VI)	Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII)	Number of Voting Rights held in each class of securities (IX)				No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Total Shareholding , as a % assuming full conversion. of convertible securities (as a percentage of diluted share capital)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerializ ed form (XIV) (Not applicable)
									No of Voting Rights			Total as a % of Total Voting rights			No.(a)	As a % of total Shares held (b)	No.(a) (Not applic able)	As a % of total Shares held (Not appli cable) (b)	
									Class X	Class Y	Total								
1.	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	NA	0
	Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0		0

For K G DENIM LIMITED


 Company Secretary