

Statement Showing Shareholding Pattern

Name of the Company :

K G DENIM LIMITED

Scrip Code : 500239, Name of the scrip : K G DENIM LIMITED, Class of Security : Equity Shares

Quarter Ended : 31/03/2012

Partly paid-up shares	No.of partly paid-up shares	As a % of total no.of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Outstanding convertible securities	No.of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Warrants	No.of warrants	As a % of total no.of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25653905		100%

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/ (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/ (IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	12	9868158	9868158	38.47	38.47	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	4787145	4787145	18.66	18.66	2000000	41.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	16	14655303	14655303	57.13	57.13	2000000	13.65
2	Foreign							
[a]	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
[b]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[c]	Institutions	0	0	0	0.00	0.00	0	0.00
[d]	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	14655303	14655303	57.13	57.13	2000000	13.65
(B)	Public sharholding³							
(1)	Institutions							
(a)	Mutual Funds/ UTI	7	5200	0	0.02	0.02	0	0.00
(b)	Financial Institutions / Banks	2	1156007	1155507	4.51	4.51	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	3	173027	170627	0.67	0.67	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	12	1334234	1326134	5.20	5.20	0	0.00

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Numbers of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)(2)	Non-institutions							
(a)	Bodies Corporate	227	798407	752007	3.11	3.11	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	14968	5690711	4186147	22.18	22.18	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	81	2489336	2291136	9.70	9.70	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	11	3230	3230	0.01	0.01	0	0.00
(c-ii)	Hindu Undivided Family	199	255650	255650	1.00	1.00	0	0.00
(c-iii)	Non-resident Indians	734	426034	179434	1.66	1.66	0	0.00
(c-iv)	Trusts	1	1000	1000	0.00	0.00	0	0.00
		945	685914	439314	2.67	2.67	0	0.00
	Sub-Total (B)(2)	16221	9664368	7668604	37.67	37.67	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	16233	10998602	8994738	42.87	42.87	0	0
	TOTAL (A)+(B)	16249	25653905	23650041	100.00	100.00	2000000	7.80
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2)	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	16249	25653905	23650041	100.00	100.00	2000000	7.80

K G DENIM LIMITED

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 31-Mar-2012

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/ (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KG BAALAKRISHNAN	2578560	10.05	0	0.00	0.00	0	0.00	0	0.00	10.05
2	B SATHYABAMA	1886500	7.35	0	0.00	0.00	0	0.00	0	0.00	7.35
3	B SRIRAMULU	2208659	8.61	0	0.00	0.00	0	0.00	0	0.00	8.61
4	B SRIHARI	2231859	8.70	0	0.00	0.00	0	0.00	0	0.00	8.70
5	ANANDHI.T	150000	0.58	0	0.00	0.00	0	0.00	0	0.00	0.58
6	NIRUPA SRIRAMULU	169185	0.66	0	0.00	0.00	0	0.00	0	0.00	0.66
7	DEEPIKA KARTHIKEYAN	72600	0.28	0	0.00	0.00	0	0.00	0	0.00	0.28
8	PRANAV RAM. S	67736	0.26	0	0.00	0.00	0	0.00	0	0.00	0.26
9	ADHYA SRIHARI	52050	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
10	SRI KANNAPIRAN MILLS LIMITED	3065183	11.95	2000000	65.25	0.00	0	0.00	0	0.00	11.95
11	KG FABRIKS LIMITED	200000	0.78	0	0.00	0.00	0	0.00	0	0.00	0.78
12	GANAPATHYKUMARAN INVESTMENTS (P) LTD	639255	2.49	0	0.00	0.00	0	0.00	0	0.00	2.49
13	KUMARANGANAPATHY INVESTMENTS (P) LTD	882707	3.44	0	0.00	0.00	0	0.00	0	0.00	3.44
14	G BAKTHAVATHSALAM	104609	0.41	0	0.00	0.00	0	0.00	0	0.00	0.41
15	B DHANALAKSHMI	173400	0.68	0	0.00	0.00	0	0.00	0	0.00	0.68
16	R VASANTHI	173000	0.67	0	0.00	0.00	0	0.00	0	0.00	0.67
	TOTAL	14655303	57.13	2000000	13.65	7.80	0	0.00	0	0.00	57.13

K G DENIM LIMITED**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares - 31-Mar-2012**

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	VALLI.A	375000	1.46	0	0.00	0	0.00	1.46
2	IFCI LTD	1155507	4.50	0	0.00	0	0.00	4.50
	TOTAL	1530507	5.97	0	0.00	0	0.00	5.97

K G DENIM LIMITED

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company - 31-Mar-2012

Sr.No	Name(s) of the shareholder(s) and the Persons acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
				NIL				

K G DENIM LIMITED

(I)(d) Statement Showing Details of Locked-In Shares - 31-Mar-2012

Sr.No	Name of the shareholder	Category of Shareholders Promoters / Public)	Number of Locked In Shares	Locked-In Shares As A % Of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicaetd in Statement at Para (I)(a) Above}
NIL				

K G DENIM LIMITED

(II)(a) Statement Showing Details of Depository Receipts (DRs) - 31-Mar-2012

Sr.No	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
	NIL			

K G DENIM LIMITED

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 31-Mar-2012

Sr.No	NAME OF THE DR HOLDER	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
				NIL

K G DENIM LIMITED

(III)(a) Statement showing the Voting Pattern of Shareholders, If more than one class of Shares / Securities is issued by the issuer. - 31-Mar-2012 - NOT APPLICABLE

Sr.No	Category of Share Holder	Number of Voting Rights Held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e.(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)		AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	INDIVIDUALS/HINDU UNDIVIDED FAMILY						
(b)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(c)	BODIES CORPORATE						
(d)	FINANCIAL INSTITUTIONS / BANKS						
(e)	ANY OTHER (SPECIFY)						
	SUB=TOTAL(A)(1)						
(2)	FOREIGN						
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)						
(b)	BODIES CORPORATE						
(c)	INSTITUTIONS						
(d)	ANY OTHER						
	SUB=TOTAL(A)(2)						
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)						
(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(a)	MUTUAL FUNDS / UTI						
(b)	FINANCIAL INSTITUTIONS / BANKS						
(c)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(d)	VENTURE CAPITAL FUNDS						
(e)	INSURANCE COMPANIES						
(f)	FOREIGN INSTITUTIONAL INVESTORS						
(g)	FOREIGN VENTURE CAPITAL INVESTORS						
(h)	ANY OTHER (SPECIFY)						
	SUB=TOTAL(B)(1)						
(2)	NON-INSTITUTIONS						
(a)	BODIES CORPORATE						
(b)	I .INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH						
	II.INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH						
(c)	ANY OTHER (SPECIFY))						
	SUB-TOTAL(B)(2)						
	TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)						
(2)	TOTAL (A)+(B)						
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
	GRAND TOTAL (A)+(B)+(C)						