

**Statement Showing Shareholding Pattern**

Name of the Company :  
Scrip Code : 500239

**K G DENIM LIMITED**  
**Quarter Ended : 31/03/2009**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	15	9878158	9398686	38.51	38.51	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	4787145	4787145	18.66	18.66	2000000	41.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>19</b>	<b>14665303</b>	<b>14185831</b>	<b>57.17</b>	<b>57.17</b>	<b>2000000</b>	<b>13.64</b>
<b>2</b>	<b>Foreign</b>							
[a]	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
[b]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[c]	Institutions	0	0	0	0.00	0.00	0	0.00
[d]	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>19</b>	<b>14665303</b>	<b>14185831</b>	<b>57.17</b>	<b>57.17</b>	<b>2000000</b>	<b>13.64</b>
<b>(B)</b>	<b>Public sharholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	7	5200	0	0.02	0.02	0	0.00
(b)	Financial Institutions / Banks	2	1480256	1479756	5.77	5.77	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	3	173027	170627	0.67	0.67	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>12</b>	<b>1658483</b>	<b>1650383</b>	<b>6.47</b>	<b>6.47</b>	<b>0</b>	<b>0.00</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Numbers of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(B)(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	275	694963	648563	2.71	2.71	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	16271	6011692	4345878	23.43	23.43	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	62	1993228	1883228	7.77	7.77	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	11	12440	12440	0.05	0.05	0	0.00
(c-ii)	Hindu Undivided Family	208	174479	174479	0.68	0.68	0	0.00
(c-iii)	Non-resident Indians	851	443317	157517	1.73	1.73	0	0.00
		<b>1070</b>	<b>630236</b>	<b>344436</b>	<b>2.46</b>	<b>2.46</b>	<b>0</b>	<b>0.00</b>
	<b>Sub-Total (B)(2)</b>	<b>17678</b>	<b>9330119</b>	<b>7222105</b>	<b>36.37</b>	<b>36.37</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>17690</b>	<b>10988602</b>	<b>8872488</b>	<b>42.83</b>	<b>42.83</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>17709</b>	<b>25653905</b>	<b>23058319</b>	<b>100.00</b>	<b>100.00</b>	<b>2000000</b>	<b>7.80</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>17709</b>	<b>25653905</b>	<b>23058319</b>	<b>100.00</b>	<b>100.00</b>	<b>2000000</b>	<b>7.80</b>

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY  
"PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Total shares held		Shares Pledged or otherwise Encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	KG BAALAKRISHNAN	2513142	9.80			
2	B SATHYABAMA	1886500	7.35			
3	B SRIRAMULU	2208659	8.61			
4	B SRIHARI	2231859	8.70			
5	ANANDHI.T.MRS	150000	0.58			
6	NIRUPA SRIRAMULU	169185	0.66			
7	DEEPIKA KARTHIKEYAN	72600	0.28			
8	PRANAV RAM. S	67736	0.26			
9	ADHYA SRIHARI	52050	0.20			
10	SRI KANNAPIRAN MILLS LIMITED	3065183	11.95	2000000	65.25	7.80
11	KG FABRIKS LIMITED	200000	0.78			
12	GANAPATHYKUMARAN INVESTMENTS (P) LTD	639255	2.49			
13	KUMARANGANAPATHY INVESTMENTS (P) LTD	882707	3.44			
14	K GOVINDASWAMY NAIDU	65209	0.25			
15	G RUKMANI AMMAL	209	0.00			
16	G BAKTHAVATHSALAM	104609	0.41			
17	B DHANALAKSHMI	173400	0.68			
18	R VASANTHI	173000	0.67			
19	KRISHNAMOORTHY C	10000	0.04			
	<b>TOTAL</b>	<b>14665303</b>	<b>57.17</b>	<b>2000000</b>	<b>13.64</b>	<b>7.80</b>

(I)(C) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY  
"PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	VALLI.A	375000	375000.00
2	IFCI LTD	1479756	1479756.00
	<b>TOTAL</b>	<b>1854756</b>	<b>1854756.00</b>

## (I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	BALAKRISHNAN K G	Promoters	1852777	7.22
2	SRIHARI.B.	Promoters	1851389	7.22
3	SRIRAMULU.B	Promoters	1851389	7.22
	<b>TOTAL</b>		<b>5555555</b>	<b>21.66</b>

## (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 31.03.2009

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	NIL			

## (II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 31.03.2009

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	NIL			