

Statement Showing Shareholding Pattern

Name of the Company :

K G DENIM LIMITED

Scrip Code : 500239, Name of the scrip : K G DENIM LIMITED, Class of Security : Equity Shares

Quarter Ended : 31/12/2013

Partly paid-up shares	No.of partly paid-up shares	As a % of total no.of partly paid-up shares	As a % of total no. of shares of the company
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Outstanding convertible securities	No.of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Warrants	No.of warrants	As a % of total no.of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
TOTAL	NA	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25653905		100%

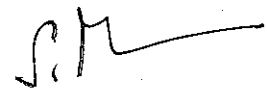
For K G DENIM LIMITED



Director & Company Secretary

CLAUSE 35								
SHAREHOLDING PATTERN AS ON 31.12.2013								
Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	12	9868158	9868158	38.47	38.47	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	4787145	4787145	18.66	18.66	2000000	41.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	16	14655303	14655303	57.13	57.13	2000000	13.65
2	Foreign							
[a]	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
[b]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[c]	Institutions	0	0	0	0.00	0.00	0	0.00
[d]	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
[e]	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	16	14655303	14655303	57.13	57.13	2000000	13.65
(B)	Public sharholding³							
(1)	Institutions							
(a)	Mutual Funds/ UTI	7	5200	0	0.02	0.02	0	0.00
(b)	Financial Institutions / Banks	1	500	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	2300	0	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	10	8000	0	0.03	0.03	0	0.00

For K G DENIM LIMITED



Director & Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)(2)	Non-institutions							
(a)	Bodies Corporate	210	600394	554994	2.34	2.34	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	14669	6092865	4639601	23.75	23.75	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	96	3356881	3158681	13.09	13.09	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	14	24630	24630	0.10	0.10	0	0.00
(d-ii)	Hindu Undivided Family	224	385172	385172	1.50	1.50	0	0.00
(d-iii)	Non-resident Indians	716	530660	285660	2.07	2.07	0	0.00
		954	940462	695462	3.67	3.67	0	0.00
	Sub-Total (B)(2)	15929	10990602	9048738	42.84	42.84	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	15939	10998602	9048738	42.87	42.87	0	0
	TOTAL (A)+(B)	15955	25653905	23704041	100.00	100.00	2000000	7.80
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
(1)	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
(2)	Public	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	15955	25653905	23704041	100.00	100.00	2000000	7.80

For K G DENIM LIMITED



Director & Company Secretary

K G DENIM LIMITED

(i)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 31-Dec-2013

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a percentage (VI)= (V)/(III)*100	As a % of grand total (A)+(B)+(C) of sub-clause (i)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(i)	(ii)	(iii)	(iv)	(v)	(vi)	(vii)	(viii)	(ix)	(x)	(xi)	(xii)
1	KG BAALAKRISHNAN	2578560	10.05	0	0.00	0.00	0	0.00	0	0.00	10.05
2	B SATHYABAMA	1886500	7.35	0	0.00	0.00	0	0.00	0	0.00	7.35
3	B SRIRAMULU	2208659	8.61	0	0.00	0.00	0	0.00	0	0.00	8.61
4	B SRIHARI	2231859	8.70	0	0.00	0.00	0	0.00	0	0.00	8.70
5	ANANDHI.T	150000	0.58	0	0.00	0.00	0	0.00	0	0.00	0.58
6	NIRUPA SRIRAMULU	169185	0.66	0	0.00	0.00	0	0.00	0	0.00	0.66
7	DEEPIKA KARTHIKEYAN	72600	0.28	0	0.00	0.00	0	0.00	0	0.00	0.28
8	PRANAV RAM.S	67736	0.26	0	0.00	0.00	0	0.00	0	0.00	0.26
9	ADHYA SRIHARI	52050	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
10	SRI KANNAPIRAN MILLS LIMITED	3065183	11.95	2000000	65.25	11.95	0	0.00	0	0.00	11.95
11	KG FABRIKS LIMITED	200000	0.78	0	0.00	0.00	0	0.00	0	0.00	0.78
12	GANAPATHYKUMARAN INVESTMENTS (P) LTD	639255	2.49	0	0.00	0.00	0	0.00	0	0.00	2.49
13	KUMARANGANAPATHY INVESTMENTS (P) LTD	882707	3.44	0	0.00	0.00	0	0.00	0	0.00	3.44
14	G BAKTHAVATHSALAM	104609	0.41	0	0.00	0.00	0	0.00	0	0.00	0.41
15	B DHANALAKSHMI	173400	0.68	0	0.00	0.00	0	0.00	0	0.00	0.68
16	R VASANTHI	173000	0.67	0	0.00	0.00	0	0.00	0	0.00	0.67
	TOTAL	14655303	57.13	2000000	13.65	11.95	0	0.00	0	0.00	57.13

For K G DENIM LIMITED



Director & Company Secretary

K G DENIM LIMITED

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares – 31-Dec-2013

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	VALLI.A	375000	1.46	0	0.00	0	0.00	1.46
2	ANIL KUMAR GOEL	500000	1.95	0	0.00	0	0.00	1.95
	TOTAL	875000	3.41	0	0.00	0	0.00	3.41

For K G DENIM LIMITED



Director & Company Secretary

K G DENIM LIMITED

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company – 31-Dec-2013

Sr.No	Name(s) of the shareholder(s) and the Persons acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total convertible securities of the same class	
NIL								

For K G DENIM LIMITED



Director & Company Secretary

K G DENIM LIMITED

(l)(d) Statement Showing Details of Locked-In Shares – 31-Dec-2013

Sr.No	Name of the shareholder	Category of Shareholders Promoters / Public	Number of Locked In Shares	Locked-In Shares As A % Of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (l)(a) Above}
NIL				

For K G DENIM LIMITED



Director & Company Secretary

K G DENIM LIMITED

(II)(a) Statement Showing Details of Depository Receipts (DRs) – 31-Dec-2013

Sr.No	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
NIL				

For K G DENIM LIMITED



Director & Company Secretary

K G DENIM LIMITED

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES- 31-Dec-2013

Sr.No	NAME OF THE DR HOLDER	Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}
			NIL	

For K G DENIM LIMITED



Director & Company Secretary

(III)(a) Statement showing the Voting Pattern of Shareholders, If more than one class of Shares / Securities is issued by the issuer. - 31-Dec-2013 - NOT APPLICABLE

Sr.No	Category of Share Holder	Number of Voting Rights Held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e.(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)		AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	INDIVIDUALS/HINDU UNDIVIDED FAMILY						
(b)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(c)	BODIES CORPORATE						
(d)	FINANCIAL INSTITUTIONS / BANKS						
(e)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(A)(1)						
(2)	FOREIGN						
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)						
(b)	BODIES CORPORATE						
(c)	INSTITUTIONS						
(d)	ANY OTHER						
	SUB-TOTAL(A)(2)						
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)						
(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(a)	MUTUAL FUNDS / UTI						
(b)	FINANCIAL INSTITUTIONS / BANKS						
(c)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(d)	VENTURE CAPITAL FUNDS						
(e)	INSURANCE COMPANIES						
(f)	FOREIGN INSTITUTIONAL INVESTORS						
(g)	FOREIGN VENTURE CAPITAL INVESTORS						
(h)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(B)(1)						
(2)	NON-INSTITUTIONS						
(a)	BODIES CORPORATE						
	INDIVIDUALS - I. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH						
(b)	II. INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH						
(c)	ANY OTHER (SPECIFY)						
	SUB-TOTAL(B)(2)						
	TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)						
(2)	TOTAL (A)+(B)						
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
	GRAND TOTAL (A)+(B)+(C)						

NOT APPLICABLE

For K G DENIM LIMITED



Director & Company Secretary