

**Statement Showing Shareholding Pattern**

Name of the Company :

**K G DENIM LIMITED**

Scrip Code : 500239, Name of the scrip : K G DENIM LIMITED, Class of Security : Equity Shares

Quarter Ended : 31/12/2012

<b>Partly paid-up shares</b>	<b>No.of partly paid-up shares</b>	<b>As a % of total no.of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>TOTAL</b>	NA	NA	NA
<b>Outstanding convertible securities</b>	<b>No.of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>TOTAL</b>	NA	NA	NA
<b>Warrants</b>	<b>No.of warrants</b>	<b>As a % of total no.of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>TOTAL</b>	NA	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25653905		100%

CLAUSE 35								
SHAREHOLDING PATTERN AS ON 31.12.2012								
Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Numbers of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/ (IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	12	9868158	9868158	38.47	38.47	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	4787145	4787145	18.66	18.66	2000000	41.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>16</b>	<b>14655303</b>	<b>14655303</b>	<b>57.13</b>	<b>57.13</b>	<b>2000000</b>	<b>13.65</b>
<b>2</b>	<b>Foreign</b>							
[a]	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
[b]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[c]	Institutions	0	0	0	0.00	0.00	0	0.00
[d]	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
[e]	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>16</b>	<b>14655303</b>	<b>14655303</b>	<b>57.13</b>	<b>57.13</b>	<b>2000000</b>	<b>13.65</b>
<b>(B)</b>	<b>Public sharholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	7	5200	0	0.02	0.02	0	0.00
(b)	Financial Institutions / Banks	1	500	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	2	2400	0	0.01	0.01	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>10</b>	<b>8100</b>	<b>0</b>	<b>0.03</b>	<b>0.03</b>	<b>0</b>	<b>0.00</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(B)(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	256	901266	855866	3.51	3.51	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	15097	6318494	4839930	24.63	24.63	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	98	2967327	2769127	11.57	11.57	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Clearing Member	19	27482	27482	0.11	0.11	0	0.00
(d-ii)	Hindu Undivided Family	226	334598	334598	1.30	1.30	0	0.00
(d-iii)	Non-resident Indians	734	440335	194935	1.72	1.72	0	0.00
(d-iv)	Trusts	1	1000	1000	0.00	0.00	0	0.00
		<b>980</b>	<b>803415</b>	<b>558015</b>	<b>3.13</b>	<b>3.13</b>	<b>0</b>	<b>0.00</b>
	<b>Sub-Total (B)(2)</b>	<b>16431</b>	<b>10990502</b>	<b>9022938</b>	<b>42.84</b>	<b>42.84</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>16441</b>	<b>10998602</b>	<b>9022938</b>	<b>42.87</b>	<b>42.87</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>16457</b>	<b>25653905</b>	<b>23678241</b>	<b>100.00</b>	<b>100.00</b>	<b>2000000</b>	<b>7.80</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(1)</b>	<b>Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>16457</b>	<b>25653905</b>	<b>23678241</b>	<b>100.00</b>	<b>100.00</b>	<b>2000000</b>	<b>7.80</b>

**K G DENIM LIMITED**

**(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group" - 31-Dec-2012**

Sr.No	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		No. of Shares held	As a % of grand total (A)+(B)+(C)	No. of Shares held	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)= (V)/ (III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	KG BAALAKRISHNAN	2578560	10.05	0	0.00	0.00	0	0.00	0	0.00	10.05
2	B SATHYABAMA	1886500	7.35	0	0.00	0.00	0	0.00	0	0.00	7.35
3	B SRIRAMULU	2208659	8.61	0	0.00	0.00	0	0.00	0	0.00	8.61
4	B SRIHARI	2231859	8.70	0	0.00	0.00	0	0.00	0	0.00	8.70
5	ANANDHI.T	150000	0.58	0	0.00	0.00	0	0.00	0	0.00	0.58
6	NIRUPA SRIRAMULU	169185	0.66	0	0.00	0.00	0	0.00	0	0.00	0.66
7	DEEPIKA KARTHIKEYAN	72600	0.28	0	0.00	0.00	0	0.00	0	0.00	0.28
8	PRANAV RAM. S	67736	0.26	0	0.00	0.00	0	0.00	0	0.00	0.26
9	ADHYA SRIHARI	52050	0.20	0	0.00	0.00	0	0.00	0	0.00	0.20
10	SRI KANNAPIRAN MILLS LIMITED	3065183	11.95	2000000	65.25	11.95	0	0.00	0	0.00	11.95
11	KG FABRIKS LIMITED	200000	0.78	0	0.00	0.00	0	0.00	0	0.00	0.78
12	GANAPATHYKUMARAN INVESTMENTS (P) LTD	639255	2.49	0	0.00	0.00	0	0.00	0	0.00	2.49
13	KUMARANGANAPATHY INVESTMENTS (P) LTD	882707	3.44	0	0.00	0.00	0	0.00	0	0.00	3.44
14	G BAKTHAVATHSALAM	104609	0.41	0	0.00	0.00	0	0.00	0	0.00	0.41
15	B DHANALAKSHMI	173400	0.68	0	0.00	0.00	0	0.00	0	0.00	0.68
16	R VASANTHI	173000	0.67	0	0.00	0.00	0	0.00	0	0.00	0.67
	<b>TOTAL</b>	<b>14655303</b>	<b>57.13</b>	<b>2000000</b>	<b>13.65</b>	<b>11.95</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>57.13</b>

**K G DENIM LIMITED**

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares – 31-Dec-2012**

Sr.No	Name of the shareholder	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	VALLIA	375000	1.46	0	0.00	0	0.00	1.46
	<b>TOTAL</b>	<b>375000</b>	<b>1.46</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>1.46</b>

**K G DENIM LIMITED**

**(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company – 31-Dec-2012**

Sr.No	Name(s) of the shareholder(s) and the Persons acting in Concert (PAC) with them	No. of Shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(l)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
NIL								

**K G DENIM LIMITED**

**(I)(d) Statement Showing Details of Locked-In Shares – 31-Dec-2012**

<b>Sr.No</b>	<b>Name of the shareholder</b>	<b>Category of Shareholders Promoters / Public</b>	<b>Number of Locked In Shares</b>	<b>Locked-In Shares As A % Of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}</b>
	<b>NIL</b>			

**K G DENIM LIMITED**

**(II)(a) Statement Showing Details of Depository Receipts (DRs) – 31-Dec-2012**

<b>Sr.No</b>	<b>Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)</b>	<b>Number of Outstanding DRs</b>	<b>Number of Shares Underlying Outstanding DRs</b>	<b>Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}</b>
	<b>NIL</b>			



**K G DENIM LIMITED**

**(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY PROMOTER/PROMOTER GROUP ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES – 31-Dec-2012**

<b>Sr.No</b>	<b>NAME OF THE DR HOLDER</b>	<b>Type of Outstanding DR (ADRs, GDRs, SDRs,etc.)</b>	<b>Number of Shares Underlying Outstanding DRs</b>	<b>Shares Underlying Outstanding DRs As A % OF Total Number of Shares {i.e., Grand Total (A)+(B)+(C) Indicated in Statement at Para (I)(a) Above}</b>
	<b>NIL</b>			

**K G DENIM LIMITED**

**(III)(a) Statement showing the Voting Pattern of Shareholders, If more than one class of Shares / Securities is issued by the issuer. - 31-Dec-2012 - NOT APPLICABLE**

Sr.No	Category of Share Holder	Number of Voting Rights Held in each class of Securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e.(VI)	
		CLASS X (III)	CLASS Y (IV)	CLASS Z (V)		AS A % OF (A+B) (VII)	AS A % OF (A+B+C) (VIII)
(I)	(II)				(VI)		
(A)	PROMOTER AND PROMOTER GROUP						
(1)	INDIAN						
(a)	INDIVIDUALS/HINDU UNDIVIDED FAMILY						
(b)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(c)	BODIES CORPORATE						
(d)	FINANCIAL INSTITUTIONS / BANKS						
(e)	ANY OTHER (SPECIFY)						
	SUB=TOTAL(A)(1)						
(2)	FOREIGN						
(a)	INDIVIDUALS (NON-RESIDENT INDIVIDUALS / FOREIGN INDIVIDUALS)						
(b)	BODIES CORPORATE						
(c)	INSTITUTIONS						
(d)	ANY OTHER						
	SUB=TOTAL(A)(2)						
	TOTAL SHAREHOLDING OF PROMOTER AND PROMOTER GROUP (A)=(A)(1)+(A)(2)						
(B)	PUBLIC SHAREHOLDING						
(1)	INSTITUTIONS						
(a)	MUTUAL FUNDS / UTI						
(b)	FINANCIAL INSTITUTIONS / BANKS						
(c)	CENTRAL GOVERNMENT / STATE GOVERNMENT(S)						
(d)	VENTURE CAPITAL FUNDS						
(e)	INSURANCE COMPANIES						
(f)	FOREIGN INSTITUTIONAL INVESTORS						
(g)	FOREIGN VENTURE CAPITAL INVESTORS						
(h)	ANY OTHER (SPECIFY)						
	SUB=TOTAL(B)(1)						
(2)	NON-INSTITUTIONS						
(a)	BODIES CORPORATE						
(b)	INDIVIDUALS - I.INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL UP TO RS. 1 LAKH						
	II.INDIVIDUAL SHAREHOLDERS HOLDING NOMINAL SHARECAPITAL IN EXCESS OF RS. 1 LAKH						
(c)	ANY OTHER (SPECIFY))						
	SUB-TOTAL(B)(2)						
	TOTAL PUBLIC SHAREHOLDING (B)=(B)(1)+(B)(2)						
(2)	TOTAL (A)+(B)						
(C)	SHARES HELD BY CUSTODIANS AND AGAINST WHICH DEPOSITORY RECEIPTS HAVE BEEN ISSUED						
	GRAND TOTAL (A)+(B)+(C)						