#### Statement Showing Shareholding Pattern

K G DENIM LIMITED

Name of the Company: Scrip Code: 500239 Quarter Ended: 31/12/2009

| G .          | Scrip Code : 500259                     | Quarter Endet |           | 1                | 77.4.1.1.1                    |               | CI DI                |                          |
|--------------|---|---------------|-----------|------------------|-------------------------------|---------------|----------------------|--------------------------|
| Category     | Category of                             | Number of     |           | Number of shares | Total shareho                 |               | Shares Ple           |                          |
| code         | Shareholder                             | Share holders | of shares | held in          | percentage of total number of |               | otherwise Encumbered |                          |
|              |   |               |           | dematerialized   | share                         | es            |                      |                          |
|              |   |               |           | form             |                               |               |                      |                          |
|              |   |               |           |                  |                               |               | N 1 6                |                          |
|              |   |               |           |                  | As a percentage               | Asa           | Numbers of           | As a                     |
|              |   |               |           |                  | of $(A+B)^1$                  | percentage of | Shares               | percentage               |
|              |   |               |           |                  |                               | (A+B+C)       |                      |                          |
| /n           | /II)                                    | /III\         | (0.0      | 00               | 0.00                          | A/III         | 0.000                | //V) ////////            |
| (1)          | (II)                                    | (III)         | (IV)      | (V)              | (VI)                          | (VII)         | (VIII)               | (IX)=(VIII)/<br>(IV)*100 |
| (A)          | Shareholding of Promoter and            |               |           |                  |                               |               |                      |                          |
|              | Promoter Group <sup>2</sup>             |               |           |                  |                               |               |                      |                          |
| (1)          | Indian                                  |               |           |                  |                               |               |                      |                          |
| (a)          | Individuals/ Hindu Undivided Family     | 15            | 9878158   | 9398686          | 38.51                         | 38.51         | 0                    | 0.00                     |
| (b)          | Central Government/ State Government(s) | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
| (c)          | Bodies Corporate                        | 4             | 4787145   | 4787145          | 18.66                         | 18.66         | 2000000              | 41.78                    |
| (d)          | Financial Institutions/ Banks           | 0             | 0         | 0                | 0.00                          | 0.00          | 2000000              | 0.00                     |
| (u)<br>(e)   |   | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
| (e)          | Any Other (Specify)                     | U             | U         | 0                | 0.00                          | 0.00          | U                    | 0.00                     |
|              | Sub Total(A)(1)                         | 19            | 14665303  | 14185831         | 57.17                         | 57.17         | 2000000              | 13.64                    |
| 2            | Foreign                                 |               |           |                  |                               |               |                      |                          |
| [a]          | Individuals (Non-Resident Individuals/  |               |           |                  |                               |               |                      |                          |
|              | Foreign Individuals)                    | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
| [b]          | Bodies Corporate                        | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
| [c]          | Institutions                            | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
| [d]          | Any Other (Specify)                     | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
|              | Sub Total(A)(2)                         | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
|              | Total Shareholding of Promoter and      |               |           |                  |                               |               |                      |                          |
|              | Promoter Group $(A)=(A)(1)+(A)(2)$      |               |           |                  |                               |               |                      |                          |
|              |   | 19            | 14665303  | 14185831         | 57.17                         | 57.17         | 2000000              | 13.64                    |
| ( <b>B</b> ) | Public sharholding <sup>3</sup>         |               |           |                  |                               |               |                      |                          |
| (1)          | Institutions                            |               |           |                  |                               |               |                      |                          |
| (a)          | Mutual Funds/ UTI                       | 7             | 5200      | 0                | 0.02                          | 0.02          | 0                    | 0.00                     |
| (b)          | Financial Institutions / Banks          | 2             | 1271537   | 1271037          | 4.96                          | 4.96          | 0                    | 0.00                     |
| (c)          | Central Government/ State Government(s) | _             | 12,1007   | 12,100,          | 4.70                          | 1.50          | Ü                    | 0.00                     |
| (0)          | Condai Government State Government(s)   | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
| (4)          | Venture Conited Funds                   | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
| (d)          | Venture Capital Funds                   | -             |           | -                |                               |               | 0                    |                          |
| (e)          | Insurance Companies                     | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
| (f)          | Foreign Institutional Investors         | 3             | 173027    | 170627           | 0.67                          | 0.67          | 0                    | 0.00                     |
| (g)          | Foreign Venture Capital Investors       | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
| (h)          | Any Other (specify)                     | 0             | 0         | 0                | 0.00                          | 0.00          | 0                    | 0.00                     |
|              | Sub-Total (B)(1)                        | 12            | 1449764   | 1441664          | 5.65                          | 5.65          | 0                    | 0.00                     |

| Category<br>code | Category of<br>Shareholder   | Number of<br>Shareholders | Total number<br>of shares | Number of shares<br>held in<br>dematerialized<br>form | Total shareho<br>percentage of tot<br>share | al number of               | Shares Pl<br>otherwise E |                          |
|------------------|--|---------------------------|---------------------------|---|---|----------------------------|--------------------------|--------------------------|
|                  |  |                           |                           |   | As a percentage of (A+B) <sup>1</sup>       | As a percentage of (A+B+C) | Numbers of<br>Shares     | As a percentage          |
| (1)              | (II)   | (III)                     | (IV)                      | (V)   | (VI)  | (VII)                      | (VIII)                   | (IX)=(VIII)/(I<br>V)*100 |
| (B)(2)<br>(a)    | Non-institutions<br>Bodies Corporate                                     | 268                       | 846344                    | 799944  | 3.30  | 3.30                       | 0                        | 0.00                     |
| (a)<br>(b)       | Individuals  | 200                       | 040344                    | 199944  | 3.30  | 3.30                       | 0                        | 0.00                     |
| I                | Individual shareholders holding nominal                                  |                           |                           |   |   |                            |                          |                          |
| II               | share capital up to Rs 1 lakh<br>Individual shareholders holding nominal | 15851                     | 5810983                   | 4247469   | 22.65                                       | 22.65                      | 0                        | 0.00                     |
| 11               | share capital in excess of Rs. 1 lakh.                                   |                           |                           |   |   |                            |                          |                          |
|                  | •  | 68                        | 2136900                   | 2026900   | 8.33  | 8.33                       | 0                        | 0.00                     |
| (c)              | Any Other (specify)  |                           |                           |   |   |                            |                          |                          |
| (c-i)            | Clearing Member  | 11                        | 6164                      | 6164  | 0.02  | 0.02                       |                          |                          |
| (c-ii)           | Hindu Undivided Family   | 202                       |                           | 201900  | 0.79  | 0.79                       |                          |                          |
| (c-iii)          | Non-resident Indians   | 826                       |                           | 170247  | 2.09  | 2.09                       |                          |                          |
| (c-iv)           | Overseas Corporate Bodies  | 1                         | 1000                      | 1000  | 0.00  | 0.00                       | -                        |                          |
|                  |  | 1040                      | 744611                    | 379311  | 2.90  | 2.90                       | 0                        | 0.00                     |
|                  | Sub-Total (B)(2)   | 17227                     | 9538838                   | 7453624   | 37.18                                       | 37.18                      | 0                        | 0.00                     |
| (B)              | Total Public Shareholding (B)=   |                           |                           |   |   |                            |                          |                          |
| ( <b>B</b> )     | (B)(1)+(B)(2)  | 17239                     | 10988602                  | 8895288   | 42.83                                       | 42.83                      | 0                        | 0.00                     |
|                  | TOTAL (A)+(B)  | 17258                     | 25653905                  | 23081119  | 100.00                                      | 100.00                     | 2000000                  | 7.80                     |
| (C)              | Shares held by Custodians and against                                    |                           |                           |   |   |                            |                          |                          |
|                  | which Depository Receipts have been                                      |                           |                           |   |   |                            |                          |                          |
|                  | issued   | 0                         | 0                         | 0   | 0.00  | 0.00                       | 0                        | 0.00                     |
|                  | GRAND TOTAL (A)+(B)+(C)  | 17258                     | 25653905                  | 23081119  | 100.00                                      | 100.00                     | 2000000                  | 7.80                     |

K G DENIM LIMITED 31-Dec-09

### (I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| Sr. No. | Name of the Shareholder      | Total shares held |   | Shares Pledged | ımbered            |  |
|---------|------------------------------|-------------------|---|----------------|--------------------|--|
|         |                              | Number            | As a % of<br>grand total<br>(A)+(B)+(C) | Number         | As a percentage    | grand total<br>(A)+(B)+(C)<br>of sub-<br>clause (I)(a) |
| (1)     | (II)                         | (III)             | (IV)                                    | (V)            | (VI)=(V)/(III)*100 | (VII)  |
| 1       | KG BAALAKRISHNAN             | 2513142           | 9.80                                    |                |                    |  |
| 1       | B SATHYABAMA                 | 1886500           | 7.35                                    |                |                    |  |
|         | B SRIRAMULU                  | 2208659           | 8.61                                    |                |                    |  |
| -       | B SRIHARI                    | 2231859           | 8.70                                    |                |                    |  |
| 1       | ANANDHI.T                    | 150000            | 0.58                                    |                |                    |  |
| 6       | NIRUPA SRIRAMULU             | 169185            | 0.66                                    |                |                    |  |
| 7       | DEEPIKA KARTHIKEYAN          | 72600             | 0.28                                    |                |                    |  |
| 8       | PRANAV RAM. S                | 67736             | 0.26                                    |                |                    |  |
| 9       | ADHYA SRIHARI                | 52050             | 0.20                                    |                |                    |  |
| 10      | SRI KANNAPIRAN MILLS LIMITED | 3065183           | 11.95                                   | 2000000        | 65.25              | 7.80   |
| 11      | KG FABRIKS LIMITED           | 200000            | 0.78                                    |                |                    |  |
| 12      | GANAPATHYKUMARAN INVESTMEN   | 639255            | 2.49                                    |                |                    |  |
| 13      | KUMARANGANAPATHY INVESTMEN   | 882707            | 3.44                                    |                |                    |  |
| 14      | K GOVINDASWAMY NAIDU         | 65209             | 0.25                                    |                |                    |  |
|         | G RUKMANI AMMAL              | 209               | 0.00                                    |                |                    |  |
| 16      | G BAKTHAVATHSALAM            | 104609            | 0.41                                    |                |                    |  |
| 17      | B DHANALAKSHMI               | 173400            | 0.68                                    |                |                    |  |
| 18      | R VASANTHI                   | 173000            | 0.67                                    |                |                    |  |
| 19      | KRISHNAMOORTHY C             | 10000             | 0.04                                    |                |                    |  |
|         | TOTAL                        | 14665303          | 57.17                                   | 2000000        | 13.64              | 7.80   |

## (I)(C) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

| Sr. | Name of the shareholder | Number of | Shares as a pe  | ercentage of tota | I number of   |
|-----|-------------------------|-----------|-----------------|-------------------|---------------|
| No. |                         | shares    | shares (I.e., G | rand Total (A)+(E | 3)+(C)        |
|     |                         |           | indicated in St | atement at para   | (I)(a) above} |
| ,   | VALLI.A                 | 375000    | 1.46            |                   |               |
| 2   | IFCI LTD                | 1271037   | 4.95            |                   |               |
|     | TOTAL                   | 1646037   | 6.42            |                   |               |

#### (I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

| Sr. |   | Name of the shareholder | Cateogry  | Number of | Locked-in Shares as a percentage |
|-----|---|-------------------------|-----------|-----------|----------------------------------|
| No. |   |                         |           | locked-in | of total number of shares        |
|     |   |                         |           | shares    | (I.e., Grand Total (A)+(B)+(C)   |
|     |   |                         |           |           | indicated in Statement at        |
|     |   |                         |           |           | para (I)(a) above}               |
|     | 1 | BALAKRISHNAN K G        | Promoters | 1852777   | 7.22                             |
|     | 2 | SRIRAMULU.B             | Promoters | 1851389   | 7.22                             |
|     | 3 | SRIHARI.B.              | Promoters | 1851389   | 7.22                             |
|     |   | TOTAL                   |           | 555555    | 21.66                            |

#### (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 31.12.2009

| Sr. | Type of        | Number of   | Number of    | Shares underlying outstanding  |
|-----|----------------|-------------|--------------|--------------------------------|
| No. | outstanding DR | outstanding | shares       | DRs as a percentage of total   |
|     | (ADRs, GDRs,   | DRs         | underlying ( | number of shares (I.e, Grand   |
|     | SDRs, etc.)    |             |              | Total (A)+(B)+(C) indicated in |
|     |                |             |              | Statement at para(I)(a) above} |
|     | NIL            |             |              |                                |

# (II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF1% OF THE TOTAL NUMBER OF SHARES - 31.12.2009

| Sr. | Name of | Type of Nu        | mber of Shares underlying outstanding   |
|-----|---------|-------------------|---|
| No. | the DR  | outstanding I sha | ares DRs as a percentage of total       |
|     | Holder  | (ADRs, GDRs und   | derlying o number of shares (I.e, Grand |
|     |         | SDRs, etc.)       | Total (A)+(B)+(C) indicated in          |
|     |         |                   | Statement at para(I)(a) above}          |
|     | NIL     |                   |   |