

**Statement Showing Shareholding Pattern**

**Name of the Company :**

**K G DENIM LIMITED**

**Scrip Code : 500239, Name of the scrip : K G DENIM LIMITED, Class of Security : Equity Shares**

**Quarter Ended : 30/09/2011**

<b>Partly paid-up shares</b>	<b>No.of partly paid-up shares</b>	<b>As a % of total no.of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>TOTAL</b>	NA	NA	NA
<b>Outstanding convertible securities</b>	<b>No.of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>TOTAL</b>	NA	NA	NA
<b>Warrants</b>	<b>No.of warrants</b>	<b>As a % of total no.of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>TOTAL</b>	NA	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	25653905		100%

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/ (IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/ (IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>(1)</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	12	9868158	9868158	38.47	38.47	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	4787145	4787145	18.66	18.66	2000000	41.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(1)</b>	<b>16</b>	<b>14655303</b>	<b>14655303</b>	<b>57.13</b>	<b>57.13</b>	<b>2000000</b>	<b>13.65</b>
<b>2</b>	<b>Foreign</b>							
[a]	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
[b]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[c]	Institutions	0	0	0	0.00	0.00	0	0.00
[d]	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>16</b>	<b>14655303</b>	<b>14655303</b>	<b>57.13</b>	<b>57.13</b>	<b>2000000</b>	<b>13.65</b>
<b>(B)</b>	<b>Public sharholding<sup>3</sup></b>							
<b>(1)</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	7	5200	0	0.02	0.02	0	0.00
(b)	Financial Institutions / Banks	2	1156007	1155507	4.51	4.51	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	3	173027	170627	0.67	0.67	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>12</b>	<b>1334234</b>	<b>1326134</b>	<b>5.20</b>	<b>5.20</b>	<b>0</b>	<b>0.00</b>

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) <sup>1</sup>	As a percentage of (A+B+C)	Numbers of Shares	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(B)(2)</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	241	858376	811976	3.35	3.35	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	15083	5733377	4222663	22.35	22.35	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	79	2366457	2168257	9.22	9.22	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	10	10206	10206	0.04	0.04	0	0.00
(c-ii)	Hindu Undivided Family	199	253638	253638	0.99	0.99	0	0.00
(c-iii)	Non-resident Indians	750	441314	193514	1.72	1.72	0	0.00
(c-iv)	Trusts	1	1000	1000	0.00	0.00	0	0.00
		<b>960</b>	<b>706158</b>	<b>458358</b>	<b>2.75</b>	<b>2.75</b>	<b>0</b>	<b>0.00</b>
	<b>Sub-Total (B)(2)</b>	<b>16363</b>	<b>9664368</b>	<b>7661254</b>	<b>37.67</b>	<b>37.67</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>16375</b>	<b>10998602</b>	<b>8987388</b>	<b>42.87</b>	<b>42.87</b>	<b>0</b>	<b>0</b>
	<b>TOTAL (A)+(B)</b>	<b>16391</b>	<b>25653905</b>	<b>23642691</b>	<b>100.00</b>	<b>100.00</b>	<b>2000000</b>	<b>7.80</b>
<b>(C)</b>	Shares held by Custodians and against which Depository Receipts have been issued							
		<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(1)</b>	<b>Promoter and Promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>(2)</b>	<b>Public</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>16391</b>	<b>25653905</b>	<b>23642691</b>	<b>100.00</b>	<b>100.00</b>	<b>2000000</b>	<b>7.80</b>

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY  
"PROMOTER AND PROMOTER GROUP" 30 SEPTEMBER 2011

Sr. No.	Name of the Shareholder	Total shares held		Shares Pledged or otherwise Encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I) (a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	KG BAALAKRISHNAN	2578560	10.05			
2	B SATHYABAMA	1886500	7.35			
3	B SRIRAMULU	2208659	8.61			
4	B SRIHARI	2231859	8.70			
5	ANANDHI.T	150000	0.58			
6	NIRUPA SRIRAMULU	169185	0.66			
7	DEEPIKA KARTHIKEYAN	72600	0.28			
8	PRANAV RAM. S	67736	0.26			
9	ADHYA SRIHARI	52050	0.20			
10	SRI KANNAPIRAN MILLS LIMITED	3065183	11.95	2000000	65.25	7.80
11	KG FABRIKS LIMITED	200000	0.78			
12	GANAPATHYKUMARAN INVESTMENTS (P) LTD	639255	2.49			
13	KUMARANGANAPATHY INVESTMENTS (P) LTD	882707	3.44			
14	G BAKTHAVATHSALAM	104609	0.41			
15	B DHANALAKSHMI	173400	0.68			
16	R VASANTHI	173000	0.67			
	<b>TOTAL</b>	<b>14655303</b>	<b>57.13</b>	<b>2000000</b>	<b>13.65</b>	<b>7.80</b>

(I)(C) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY  
"PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	VALLIA	375000	1.46
2	IFCI LTD	1155507	4.50
	<b>TOTAL</b>	<b>1530507</b>	<b>5.97</b>

## (I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	NIL	NIL	NIL

## (II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 30.09.2011

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	NIL			

## (II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES HELD BY 'PROMOTER/PROMOTER GROUP' ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the DR Holder Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above}
	NIL		