Statement Showing Shareholding Pattern

Name of the Company : $K \ G \ DENIM \ LIMITED$

| | Scrip Code: 500239 | Quarter Ended | : 30/09/2009 | | | | | |
|------------------|--|----------------------------|---------------------------|---|--|----------------------------|---|-----------------------|
| Category code | Category of Shareholder | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise Encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | Numbers of Shares | As a percentage |
| (1) | (11) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)=(VIII)/ (IV)*100 |
| (A) | Shareholding of Promoter and Promoter Group ² | | | | | | | |
| (1) | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 15 | 9878158 | 9398686 | 38.51 | | 0 | 0.00 |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | | 0 | 0.00 |
| (c) | Bodies Corporate | 4 | 4787145 | 4787145 | 18.66 | | 2000000 | |
| (d) | Financial Institutions/ Banks | 0 | 0 0 | 0 | 0.00 0.00 | | 0 | 0.00 0.00 |
| (e) | Any Other (Specify) | Ü | U | U | 0.00 | 0.00 | 0 | 0.00 |
| | Sub Total(A)(1) | 19 | 14665303 | 14185831 | 57.17 | 57.17 | 2000000 | 13.64 |
| 2 | Foreign | | | | | | | |
| [a] | Individuals (Non-Resident Individuals/ | | | | | 2.22 | | |
| 0.3 | Foreign Individuals) | 0 | 0 | 0 | 0.00 | | 0 | 0.00 |
| [b] | Bodies Corporate Institutions | 0 | 0 0 | 0 | 0.00 0.00 | | 0 | 0.00 0.00 |
| [c] [d] | Any Other (Specify) | 0 | 0 | 0 | 0.00 | | 0 | 0.00 |
| [-] | | 0 | 0 | 0 | 0.00 | | | 0.00 |
| | Sub Total(A)(2) | Ű | U | 0 | 0.00 | 0.00 | U | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | | | | | | |
| | | 19 | 14665303 | 14185831 | 57.17 | 57.17 | 2000000 | 13.64 |
| (B) | Public sharholding ³ | | | | | | | |
| (1) | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | 7 | 5200 | 0 | 0.02 | | 0 | 0.00 |
| (b) | Financial Institutions / Banks | 2 | 1277762 | 1277262 | 4.98 | | 0 | 0.00 |
| (c) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | | 0 | 0.00 |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | | 0 | 0.00 |
| (e) | Insurance Companies | 0 | 0 | 0 | 0.00 | | 0 | 0.00 |
| (f) | Foreign Institutional Investors | 3 | 173027 | 170627 | 0.67 | | 0 | 0.00 |
| (g) | Foreign Venture Capital Investors | 0 | 0 0 | 0 | 0.00 | | | 0.00 0.00 |
| (h) | Any Other (specify) | Ű | U | ľ | 0.00 | 0.00 | 0 | 0.00 |
| | Sub-Total (B)(1) | 12 | 1455989 | 1447889 | 5.67 | 5.67 | 0 | 0.00 |

| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Shares Pledged or otherwise Encumbered | |
|------------------|--|---------------------------|---------------------------|---|--|---|---|--------------------------------------|
| (1) | (II) | (111) | (IV) | (V) | As a percentage of (A+B) ¹ (VI) | As a percentage of (A+B+C) (VII) | Numbers of Shares (VIII) | As a percentage (IX)=(VIII)/(IV)*100 |
| (B)(2) | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | 273 | 817539 | 771139 | 3.19 | 3.19 | 0 | 0.00 |
| (b) | Individuals Individual shareholders holding nominal | | | | | | | |
| 1 | share capital up to Rs 1 lakh | 16100 | 5872225 | 4302711 | 22.89 | 22.89 | 0 | 0.00 |
| II | Individual shareholders holding nominal | | | | | | | |
| | share capital in excess of Rs. 1 lakh. | 66 | 2053578 | 1943578 | 8.00 | 8.00 | 0 | 0.00 |
| (c) | Any Other (specify) | 55 | 2000070 | 10 1007 0 | 0.00 | 3.33 | 9 | 0.00 |
| (c-i) | Clearing Member | 31 | 39707 | 39707 | 0.16 | 0.16 | 0 | 0.00 |
| (c-ii) | Hindu Undivided Family | 206 | 208237 | 208237 | 0.81 | 0.81 | 0 | 0.00 |
| (c-iii) | Non-resident Indians | 838 | 541327 | 170327 | 2.11 | | 0 | 0.00 |
| | | 1075 | 789271 | 418271 | 3.08 | 3.08 | 0 | 0.00 |
| | Sub-Total (B)(2) | 17514 | 9532613 | 7435699 | 37.16 | 37.16 | 0 | 0.00 |
| (B) | Total Public Shareholding (B)= (B) (1)+(B)(2) | 17526 | 10988602 | 8883588 | 42.83 | 42.83 | 0 | 0 |
| | TOTAL (A)+(B) | 17545 | 25653905 | 23069419 | 100.00 | 100.00 | 2000000 | 7.80 |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| | | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | GRAND TOTAL (A)+(B)+(C) | 17545 | 25653905 | 23069419 | 100.00 | 100.00 | 2000000 | 7.80 |

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(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

| | Name of the Shareholder | То | tal shares held | Shares Pledged | or otherwise Encumbere | ed |
|--|---|--|---|----------------|------------------------|--|
| No. | | | | | | |
| | | Number | As a % of grand total (A)+(B)+ (C) | Number | As a percentage | As a % of grand total (A) +(B)+(C) of sub-clause (I) (a) |
| <u>(I)</u> | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 2 33 44 55 66 77 88 9 100 111 122 133 144 155 166 177 | KG BAALAKRISHNAN B SATHYABAMA B SRIRAMULU B SRIHARI ANANDHI.T.MRS NIRUPA SRIRAMULU DEEPIKA KARTHIKEYAN PRANAV RAM. S ADHYA SRIHARI SRI KANNAPIRAN MILLS LIMITED KG FABRIKS LIMITED GANAPATHYKUMARAN INVESTMENTS (P) LT K GOVINDASWAMY NAIDU G RUKMANI AMMAL G BAKTHAVATHSALAM 'B DHANALAKSHMI RR VASANTHI IKRISHNAMOORTHY C | 2513142 1886500 2208659 2231859 150000 169185 72600 67736 52050 3065183 200000 639255 882707 65209 209 104609 173400 173000 | 7.35 8.61 8.70 0.58 0.66 0.28 0.20 11.95 0.78 2.49 3.44 0.25 0.00 0.41 | 2000000 | 65.25 | 7.80 |
| | TOTAL | 14665303 | | | 13.64 | 7.80 |

(I)(C) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

| Sr. | Name of the shareholder | Number of | Shares as a percentage of total | number of | |
|-----|-------------------------|-----------|----------------------------------|-------------|--|
| No. | | shares | shares {I.e., Grand Total (A)+(B | +(C) | |
| | | | indicated in Statement at para (|)(a) above} | |
| 1 | VALLI.A | 375000 | 1.46 | | |
| 2 | IFCI LTD | 1277262 | 4.98 | | |
| | TOTAL | 1652262 | 6.44 | | |

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

| Sr. | Name of the shareholder | Cateogry | Number of | Locked-in Share | s as a percentage |
|-----|-------------------------|-----------|-----------|-------------------|----------------------|
| No. | | | locked-in | of total number | of |
| | | | shares | shares {I.e., Gra | nd Total (A)+(B)+(C) |
| | | | | indicated in Stat | ement at |
| | | | | para (I)(a) above | } |
| - : | I BALAKRISHNAN K G | Promoters | 1852777 | 7.22 | |
| - 2 | SRIRAMULU.B | Promoters | 1851389 | 7.22 | |
| ; | SRIHARI.B. | Promoters | 1851389 | 7.22 | |
| | TOTAL | | 555555 | 21.66 | |

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 30.09.2009

| Sr. | Type of | Number of | Number of | Shares underlying outstanding |
|-----|----------------|-------------|----------------------------|--------------------------------|
| No. | outstanding DR | outstanding | shares | DRs as a percentage of total |
| | (ADRs, GDRs, | DRs | underlying outstanding DRs | number of shares {I.e, Grand |
| | SDRs, etc.) | | | Total (A)+(B)+(C) indicated in |
| | | | | Statement at para(I)(a) above} |
| | NIL | | | |

(II)(b)STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 30.09.2009

| Sr. | Name of | Type of | Number of | Shares underlying outstanding |
|-----|---------|----------------|----------------------------|--------------------------------|
| No. | the DR | outstanding DR | shares | DRs as a percentage of total |
| | Holder | (ADRs, GDRs, | underlying outstanding DRs | number of shares {I.e, Grand |
| | | SDRs, etc.) | | Total (A)+(B)+(C) indicated in |
| | | | | Statement at para(I)(a) above} |
| | NIL | | | |