

Statement Showing Shareholding Pattern

Name of the Company : **K G DENIM LIMITED**
 Scrip Code : 500239 Quarter Ended : 30/09/2008

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group²					
1	Indian					
(a)	Individuals/ Hindu Undivided Family	15	9878158	9398731	38.51	38.51
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(c)	Bodies Corporate	4	4787145	4776845	18.66	18.66
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00
(e-i)					0.00	0.00
(e-ii)					0.00	0.00
	Sub Total(A)(1)	19	14665303	14175576	57.17	57.17
2	Foreign					
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00
b	Bodies Corporate				0.00	0.00
c	Institutions				0.00	0.00
d	Any Others(Specify)				0.00	0.00
d-i					0.00	0.00
d-ii					0.00	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	19	14665303	14175576	57.17	57.17
(B)	Public shareholding					
1	Institutions					
(a)	Mutual Funds/ UTI	7	5300	0	0.02	0.02
(b)	Financial Institutions / Banks	2	1480256	1479756	5.77	5.77
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	3	173027	170627	0.67	0.67
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00
(h)	Any Other (specify)				0.00	0.00
	Sub-Total (B)(1)	12	1658583	1650383	6.47	6.47

NOTE 1 :

Promoter Group consists of Core Promoters and their Relatives only. The holdings of Associates & Other comprising of 42 individuals which was hitherto shown under this group has been reclassified and shown under Public Shareholdings.

NOTE 2 :

Shri KG Baalakrishnan, Shri B Sriramulu, Shri B Srihari & Sri Kannapiran Mills Limited of the Promoter Group have acquired 1521695 shares (5.93%) during July, 2008 through KGDL Open Offer dated 17.05.2008.

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					As a percentage of(A+B) ¹	As a percentage of (A+B+C)
B 2	Non-institutions					
(a)	Bodies Corporate	297	737951	691551	2.88	2.88
(b)	Individuals					
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	16289	5888485	4299526	22.95	22.95
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	62	1994627	1884627	7.78	7.78
(c)	Any Other (specify)	19	10619	10619	0.04	0.04
(c-i)	Clearing Member	201	167770	167770	0.65	0.65
(c-ii)	Hindu Undividend Family	865	530567	152967	2.07	2.07
(c-iii)	Non-resident Indians	1085	708956	331356	2.76	2.76
	Sub-Total (B)(2)	17733	9330019	7207060	36.37	36.37
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	17745	10988602	8857443	42.84	42.84
	TOTAL (A)+(B)	17764	25653905	23033019	100.00	100.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00
	GRAND TOTAL (A)+(B)+(C)	17764	25653905	23033019	100.00	100.00