

## Holding of specified securities ( Statement Showing Shareholding Pattern )

1. Name of Listed Entity : KG DENIM LIMITED
2. Scrip Code / Name of Scrip / Class of Security 500239 / KG DENIM / EQUITY
3. Share Holding Pattern Filed under: Reg. 31(1)(a) / Reg. 31(1)(b) / Reg.31(1)(c)
  - a. If under 31(1)(b) then indicate the report for Quarter ending 30-Sep-2016
  - b. If under 31(1)(c) then indicate date of allotment/extinguishment 30-Sep-2016

4. Declaration: The Listed entity is required to submit the following declaration to the extent of submission of information:-

| Particulars  | Yes* | No* |
|--|------|-----|
| 1 Whether the Listed Entity has issued any partly paid up shares?                        |      | NO  |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants?           |      | NO  |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? |      | NO  |
| 4 Whether the Listed Entity has any shares in locked-in?                                 |      | NO  |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered?               | YES  |     |

5. The tabular format for disclosure of holding of specified securities is as follows:-

For **K G DENIM LIMITED**
  
**S. Muthuswamy**  
 Company Secretary

Table I - Summary Statement holding of specified securities

| Cate<br>gory<br>(I) | Category of<br>Shareholder<br>(II)      | Nos. of<br>Shareholders<br>(III) | No. of<br>fully paid up<br>equity shares<br>held<br>(IV) | No. of<br>Partly paid-up<br>equity shares<br>held<br>(V) | No. of<br>shares<br>underlying<br>Depository<br>Receipts<br>(VI) | Total nos.<br>shares held<br>(VII) =<br>(IV)+(V)+ (VI) | Shareholding as<br>a % of total no.<br>of shares<br>(calculated as<br>per SCRR, 1957)<br>(VIII) As a<br>% of (A+B+C2) | Number of Voting Rights<br>held in each class of<br>securities (IX) |                |          |                                  | No. of Shares<br>Underlying<br>Outstanding<br>convertible<br>securities<br>(including<br>Warrants)<br>(X) | Shareholding ,<br>as a % assuming<br>full conversion<br>of convertible<br>securities<br>( as a percentage<br>of diluted share<br>capital)<br>(XI)= (VII)+(X)<br>As a % of (A+B+C2) | Number of<br>Locked in<br>shares (XII) |  | Number of Shares<br>pledged or otherwise<br>encumbered (XIII) |  | Number<br>of equity<br>shares<br>held in<br>demateri<br>alized<br>form<br>(XIV) |
|---------------------|---|----------------------------------|--|--|--|--|---|---|----------------|----------|----------------------------------|---|--|--|--|---|--|---|
|                     |   |                                  |  |  |  |  |   | No of Voting Rights   |                |          | Total<br>as a %<br>of<br>(A+B+C) |   |  | No.(a)                                 | As a %<br>of total<br>Shares<br>held (b) | No.(a)  | As a %<br>of total<br>Shares<br>held (b) |   |
|                     |   |                                  |  |  |  |  |   | Class<br>eg: X  | Class<br>eg: Y | Total    |                                  |   |  |  |  |   |  |   |
| A.                  | PROMOTER &<br>PROMOTER<br>GROUP         | 16                               | 15031403   | 0  | 0  | 15031403   | 58.59   | 15031403  | 0              | 15031403 | 58.59                            | 0   | 0  | 0                                      | 0  | 2000000   | 13.31                                    | 15031403  |
| B.                  | PUBLIC                                  | 14652                            | 10622502   | 0  | 0  | 10622502   | 41.41   | 10622502  | 0              | 10622502 | 41.41                            | 0   | 0  | 0                                      | 0  | 0   | 0  | 8815438   |
| C.                  | NON<br>PROMOTER-<br>NON PUBLIC          | 0                                | 0  | 0  | 0  | 0  | 0   | 0   | 0              | 0        | 0                                | 0   | 0  | 0                                      | 0  | 0   | 0  | 0   |
| C1.                 | SHARES<br>UNDERLYING<br>DRS             | 0                                | 0  | 0  | 0  | 0  | 0   | 0   | 0              | 0        | 0                                | 0   | 0  | 0                                      | 0  | 0   | 0  | 0   |
| C2.                 | SHARES HELD<br>BY<br>EMPLOYEE<br>TRUSTS | 0                                | 0  | 0  | 0  | 0  | 0   | 0   | 0              | 0        | 0                                | 0   | 0  | 0                                      | 0  | 0   | 0  | 0   |
|                     | Total                                   | 14668                            | 25653905   | 0  | 0  | 25653905   | 100   | 25653905  | 0              | 25653905 | 100                              | 0   | 0  | 0                                      | 0  | 2000000   | 7.8                                      | 23846841  |

For K G DENIM LIMITED

  
**S. Muthuswamy**  
 Company Secretary

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

|    | Category & Name of the Shareholders (I)                              | PAN (II)   | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |          | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII)    |        | Number of Shares pledged or otherwise encumbered (XIII) |        | Number of equity shares held in dematerialized form (XIV) |                                 |
|----|--|------------|---------------------------|--|---------------------------------------|---|--|---|---|---------|----------|--|--|-------------------------------------|--------|---|--------|---|---------------------------------|
|    |  |            |                           |  |                                       |   |  |   | No of Voting Rights   |         |          |  |  | Total as a % of Total Voting rights | No.(a) | As a % of total Shares held (b)                         | No.(a) |   | As a % of total Shares held (b) |
|    |  |            |                           |  |                                       |   |  |   | Class X   | Class Y | Total    |  |  |                                     |        |   |        |   |                                 |
| 1. | INDIAN   |            |                           |  |                                       |   |  |   |   |         |          |  |  |                                     |        |   |        |   |                                 |
| a. | Individuals/Hindu undivided Family                                   |            | 12                        | 9869258                                      | 0                                     | 0   | 9869258                                    | 38.47   | 9869258   | 0       | 9869258  | 38.47  | 0  | 0                                   | 0      | 0   | 0      | 9869258   |                                 |
|    | Names :  |            |                           |  |                                       |   |  |   |   |         |          |  |  |                                     |        |   |        |   |                                 |
|    | BALAKRISHNAN K G MR  | AEBPB5723J |                           | 2578560                                      |                                       |   | 2578560                                    | 10.05   | 2578560   | 0       | 2578560  | 10.05  | 0  | 0                                   | 0      | 0   | 0      | 2578560   |                                 |
|    | SHIHABU.B.   | AKIPS5721J |                           | 2231859                                      |                                       |   | 2231859                                    | 8.7   | 2231859   | 0       | 2231859  | 8.7  | 0  | 0                                   | 0      | 0   | 0      | 2231859   |                                 |
|    | SHIRAMULU. B   | ALJPS3145C |                           | 2208659                                      |                                       |   | 2208659                                    | 8.61  | 2208659   | 0       | 2208659  | 8.61   | 0  | 0                                   | 0      | 0   | 0      | 2208659   |                                 |
|    | SATHYABAMA.B.  | ALJPS3143E |                           | 1886500                                      |                                       |   | 1886500                                    | 7.35  | 1886500   | 0       | 1886500  | 7.35   | 0  | 0                                   | 0      | 0   | 0      | 1886500   |                                 |
|    | VASANTH.R.MRS  | ABHPV2548L |                           | 174100                                       |                                       |   | 174100                                     | 0.68  | 174100  | 0       | 174100   | 0.68   | 0  | 0                                   | 0      | 0   | 0      | 174100  |                                 |
|    | DHANALAKSHMI.B.MRS   | ADDPD3555H |                           | 173400                                       |                                       |   | 173400                                     | 0.68  | 173400  | 0       | 173400   | 0.68   | 0  | 0                                   | 0      | 0   | 0      | 173400  |                                 |
|    | ANANDH.T.MRS   | ACYPA3154D |                           | 150000                                       |                                       |   | 150000                                     | 0.58  | 150000  | 0       | 150000   | 0.58   | 0  | 0                                   | 0      | 0   | 0      | 150000  |                                 |
|    | NIHUPA SHIRAMULU   | AHFPS4020C |                           | 169185                                       |                                       |   | 169185                                     | 0.66  | 169185  | 0       | 169185   | 0.66   | 0  | 0                                   | 0      | 0   | 0      | 169185  |                                 |
|    | BAKTHAVATHSALAM G  | ACJPB5295P |                           | 104609                                       |                                       |   | 104609                                     | 0.41  | 104609  | 0       | 104609   | 0.41   | 0  | 0                                   | 0      | 0   | 0      | 104609  |                                 |
|    | DEEPIKA KARTHIKEYAN  | ACGPK9036J |                           | 72600  |                                       |   | 72600                                      | 0.28  | 72600   | 0       | 72600    | 0.28   | 0  | 0                                   | 0      | 0   | 0      | 72600   |                                 |
|    | PHANAV SHIHAMAN  | AHFPP9847C |                           | 67736  |                                       |   | 67736                                      | 0.26  | 67736   | 0       | 67736    | 0.26   | 0  | 0                                   | 0      | 0   | 0      | 67736   |                                 |
|    | ADHYA SHIHARI  | AJQPA5019A |                           | 52050  |                                       |   | 52050                                      | 0.2   | 52050   | 0       | 52050    | 0.2  | 0  | 0                                   | 0      | 0   | 0      | 52050   |                                 |
| b. | Central Government/ State Government(s)                              |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0      | 0   |                                 |
| c. | Financial Institutions/ Banks  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0      | 0   |                                 |
| d. | ANY OTHER  |            |                           |  |                                       |   |  |   |   |         |          |  |  |                                     |        |   |        |   |                                 |
|    | Bodies Corporate   |            | 4                         | 5162145                                      | 0                                     | 0   | 5162145                                    | 20.12   | 5162145   | 0       | 5162145  | 20.12  | 0  | 0                                   | 0      | 2000000   | 13.31  | 5162145   |                                 |
|    | Names :  |            |                           |  |                                       |   |  |   |   |         |          |  |  |                                     |        |   |        |   |                                 |
|    | SRI KANNAPIRAN MILLS LIMITED   | AACCS9186Q |                           | 3065183                                      |                                       |   | 3065183                                    | 11.95   | 3065183   | 0       | 3065183  | 11.95  | 0  | 0                                   | 0      | 2000000   | 13.31  | 3065183   |                                 |
|    | GANAPATHYKUMARAN INVESTMENTS (P) LTD                                 | AACCG3110G |                           | 1014255                                      |                                       |   | 1014255                                    | 3.95  | 1014255   | 0       | 1014255  | 3.95   | 0  | 0                                   | 0      | 0   | 0      | 1014255   |                                 |
|    | KUMARANGANAPATHY INVESTMENTS (P) LTD                                 | AACCK5326J |                           | 882707                                       |                                       |   | 882707                                     | 3.44  | 882707  | 0       | 882707   | 3.44   | 0  | 0                                   | 0      | 0   | 0      | 882707  |                                 |
|    | KG FABRIKS LIMITED   | AAACK9185D |                           | 200000                                       |                                       |   | 200000                                     | 0.78  | 200000  | 0       | 200000   | 0.78   | 0  | 0                                   | 0      | 0   | 0      | 200000  |                                 |
|    | Sub-Total (A)(1)   |            | 16                        | 15031403                                     | 0                                     | 0   | 15031403                                   | 58.59   | 15031403  | 0       | 15031403 | 58.59  | 0  | 0                                   | 0      | 2000000   | 13.31  | 15031403  |                                 |
| 2. | FOREIGN  |            |                           |  |                                       |   |  |   |   |         |          |  |  |                                     |        |   |        |   |                                 |
| a. | Individuals (Non-Resident Individuals/ Foreign Individuals)          |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0      | 0   |                                 |
| b. | Government   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0      | 0   |                                 |
| c. | Institutions   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0      | 0   |                                 |
| d. | Foreign Portfolio Investor   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0      | 0   |                                 |
| f. | ANY OTHER  |            |                           |  |                                       |   |  |   |   |         |          |  |  |                                     |        |   |        |   |                                 |
|    | Sub-Total (A)(2)   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0        | 0  | 0  | 0                                   | 0      | 0   | 0      | 0   |                                 |
|    | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) |            | 16                        | 15031403                                     | 0                                     | 0   | 15031403                                   | 58.59   | 15031403  | 0       | 15031403 | 58.59  | 0  | 0                                   | 0      | 2000000   | 7.8    | 15031403  |                                 |

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

For K G DENIM LIMITED



S. Muthuswamy  
Company Secretary

Table III - Statement showing shareholding pattern of the Public shareholder

|    | Category & Name of the Shareholders (I)   | PAN (II)   | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities IX) |         |          | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII)    |        | Number of Shares pledged or otherwise encumbered (XIII) |                         | Number of equity shares held in dematerialized form (XIV) |  |
|----|---|------------|---------------------------|--|---------------------------------------|---|--|---|--|---------|----------|--|---|-------------------------------------|--------|---|-------------------------|---|--|
|    |   |            |                           |  |                                       |   |  |   | No of Voting Rights  |         |          |  |   | Total as a % of Total Voting rights | No.(a) | As a % of total Shares held (b)                         | No.(a) (Not applicable) |   | As a % of total Shares held (Not applicable) (b) |
|    |   |            |                           |  |                                       |   |  |   | Class X  | Class Y | Total    |  |   |                                     |        |   |                         |   |  |
| 1. | INSTITUTIONS  |            |                           |  |                                       |   |  |   |  |         |          |  |   |                                     |        |   |                         |   |  |
| a. | Mutual Funds/   |            | 6                         | 5100   | 0                                     | 0   | 5100                                       | 0.02  | 5100   | 0       | 5100     | 0.02   | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| b. | Venture Capital Funds   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| c. | Alternate Investment Funds  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| d. | Foreign Venture Capital Investors   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| e. | Foreign Portfolio Investors   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| f. | Financial Institutions/ Banks   |            | 2                         | 2350   | 0                                     | 0   | 2350                                       | 0.01  | 2350   | 0       | 2350     | 0.01   | 0   | 0                                   | 0      | 0   | NA                      | 1850  |  |
| g. | Insurance Companies   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| h. | Provident Funds/ Pension Funds  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| i. | ANY OTHER   |            |                           |  |                                       |   |  |   |  |         |          |  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
|    | FOREIGN INSTITUTIONAL INVESTORS   |            | 2                         | 2300   | 0                                     | 0   | 2300                                       | 0.01  | 2300   | 0       | 2300     | 0.01   | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| i. | Market Maker  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
|    | Sub-Total (B)(1)  |            | 10                        | 9750   | 0                                     | 0   | 9750                                       | 0.04  | 9750   | 0       | 9750     | 0.04   | 0   | 0                                   | 0      | 0   |                         | 1850  |  |
| 2. | Central Government/ State Government(s)/ President of India                         |            |                           |  |                                       |   |  |   |  |         |          |  |   |                                     |        |   |                         |   |  |
|    | Sub-Total (B)(2)  |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   |                         | 0   |  |
| 3. | NON-INSTITUTIONS  |            |                           |  |                                       |   |  |   |  |         |          |  |   |                                     |        |   |                         |   |  |
| a. | INDIVIDUALS -   |            |                           |  |                                       |   |  |   |  |         |          |  |   |                                     |        |   |                         |   |  |
|    | I. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.         |            | 13445                     | 5353179                                      | 0                                     | 0   | 5353179                                    | 20.87   | 5353179  | 0       | 5353179  | 20.87  | 0   | 0                                   | 0      | 0   | NA                      | 3855615   |  |
|    | II. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. |            | 38                        | 3484466                                      | 0                                     | 0   | 3484466                                    | 13.58   | 3484466  | 0       | 3484466  | 13.58  | 0   | 0                                   | 0      | 0   | NA                      | 3410466   |  |
|    | Names :   |            |                           |  |                                       |   |  |   |  |         |          |  |   |                                     |        |   |                         |   |  |
|    | SEEMA JAIN  | AAHFT6236G |                           | 345924                                       |                                       |   | 345924                                     | 1.35  | 345924   | 0       | 345924   | 1.35   | 0   | 0                                   | 0      | 0   | 0                       | 345924  |  |
|    | ANIL KUMAR GOEL   | AAJPG2552Q |                           | 490000                                       |                                       |   | 490000                                     | 1.91  | 490000   | 0       | 490000   | 1.91   | 0   | 0                                   | 0      | 0   | 0                       | 490000  |  |
|    | TEJAS BHALCHANDRA TRIVEDI   | AANPT5683R |                           | 317337                                       |                                       |   | 317337                                     | 1.24  | 317337   | 0       | 317337   | 1.24   | 0   | 0                                   | 0      | 0   | 0                       | 317337  |  |
|    | SHIVANI TEJAS TRIVEDI   | ADEPT8006E |                           | 635050                                       |                                       |   | 635050                                     | 2.48  | 635050   | 0       | 635050   | 2.48   | 0   | 0                                   | 0      | 0   | 0                       | 635050  |  |
| b. | NBFCs registered with RBI   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| c. | Employee Trusts   |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| d. | Overseas Depositories (holding DRs) (balancing figure)                              |            | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0  | 0       | 0        | 0  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
| e. | ANY OTHER   |            |                           |  |                                       |   |  |   |  |         |          |  | 0   | 0                                   | 0      | 0   | NA                      | 0   |  |
|    | BODIES CORPORATE  |            | 249                       | 709971                                       | 0                                     | 0   | 709971                                     | 2.77  | 709971   | 0       | 709971   | 2.77   | 0   | 0                                   | 0      | 0   | NA                      | 670571  |  |
|    | Clearing Members  |            | 45                        | 44742  | 0                                     | 0   | 44742                                      | 0.17  | 44742  | 0       | 44742    | 0.17   | 0   | 0                                   | 0      | 0   | NA                      | 44742   |  |
|    | HINDU UNDIVIDED FAMILIES  |            | 198                       | 359662                                       | 0                                     | 0   | 359662                                     | 1.4   | 359662   | 0       | 359662   | 1.4  | 0   | 0                                   | 0      | 0   | NA                      | 359662  |  |
|    | NRI – Non- Repat  |            | 48                        | 31264  | 0                                     | 0   | 31264                                      | 0.12  | 31264  | 0       | 31264    | 0.12   | 0   | 0                                   | 0      | 0   | NA                      | 31264   |  |
|    | NRI – Repat   |            | 618                       | 629268                                       | 0                                     | 0   | 629268                                     | 2.45  | 629268   | 0       | 629268   | 2.45   | 0   | 0                                   | 0      | 0   | NA                      | 441068  |  |
|    | Names :   |            |                           |  |                                       |   |  |   |  |         |          |  |   |                                     |        |   |                         |   |  |
|    | PANDIAN ILANGO VAN  | AAIPI6204L |                           | 257000                                       |                                       |   | 257000                                     | 1   | 257000   | 0       | 257000   | 1  | 0   | 0                                   | 0      | 0   | 0                       | 257000  |  |
|    | TRUSTS  |            | 1                         | 200  | 0                                     | 0   | 200  | 0   | 200  | 0       | 200      | 0  | 0   | 0                                   | 0      | 0   | NA                      | 200   |  |
|    | Sub-Total (B)(3)  |            | 14642                     | 10612752                                     | 0                                     | 0   | 10612752                                   | 41.37   | 10612752   | 0       | 10612752 | 41.37  | 0   | 0                                   | 0      | 0   |                         | 8813588   |  |
|    | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3)                                 |            | 14652                     | 10622502                                     | 0                                     | 0   | 10622502                                   | 41.41   | 10622502   | 0       | 10622502 | 41.41  | 0   |                                     |        |   |                         | 8815438   |  |
|    |   |            |                           |  |                                       |   |  |   |  |         |          |  | For K O DENIM LIMITED   |                                     |        |   |                         |   |  |

For K O DENIM LIMITED

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %):

Details of Shares which remain unclaimed may be given hear along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.

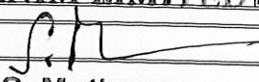
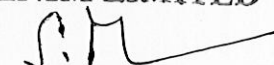
  
**S. Muthuswamy**  
 Company Secretary

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| Particulars of Shareholding pattern of the Non-Promoter, Non-Public Shareholder |  |          |                           |  |                                       |   |  |   |   |         |       |                                     |  |  |                                  |                                 |   |  |  |
|---|--|----------|---------------------------|--|---------------------------------------|---|--|---|---|---------|-------|-------------------------------------|--|--|----------------------------------|---------------------------------|---|--|--|
|   | Category & Name of the Shareholders (I)  | PAN (II) | Nos. of Shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total nos. shares held (VII = IV + V + VI) | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) (VIII) | Number of Voting Rights held in each class of securities (IX) |         |       |                                     | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) |                                 | Number of Shares pledged or otherwise encumbered (XIII) |  | Number of equity shares held in dematerialized form (XIV) (Not applicable) |
|   |  |          |                           |  |                                       |   |  |   | No of Voting Rights   |         |       | Total as a % of Total Voting rights |  |  | No. (a)                          | As a % of total Shares held (b) | No.(a) (Not applicable)                                 | As a % of total Shares held (Not applicable) (b) |  |
|   |  |          |                           |  |                                       |   |  |   | Class X   | Class Y | Total |                                     |  |  |                                  |                                 |   |  |  |
| 1.  | Custodian/DR Holder  |          | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0     | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0  |
| 2.  | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) |          | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0     | 0                                   | 0  | 0  | 0                                | 0                               | NA  |  | 0  |
|   | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2)                       |          | 0                         | 0  | 0                                     | 0   | 0  | 0   | 0   | 0       | 0     | 0                                   | 0  | 0  | 0                                | 0                               |   |  | 0  |

For K G DENIM LIMITED


S. Muthuswamy  
Company Secretary