

**Statement Showing Shareholding Pattern**

Name of the Company :

**K G DENIM LIMITED**

Scrip Code : 500239, Name of the scrip : K G DENIM LIMITED, Class of Security : Equity Shares

Quarter Ended : 30/06/2011

<b>Partly paid-up shares</b>	<b>No.of partly paid-up shares</b>	<b>As a % of total no.of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>TOTAL</b>	NA	NA	NA
<b>Outstanding convertible securities</b>	<b>No.of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>TOTAL</b>	NA	NA	NA
<b>Warrants</b>	<b>No.of warrants</b>	<b>As a % of total no.of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by Promoter / Promoter Group	NA	NA	NA
Held by Public	NA	NA	NA
<b>TOTAL</b>	NA	NA	NA
Total paid-up capital of the company assuming full conversion of warrants and convertible securities	NA	NA	NA