

### Statement Showing Shareholding Pattern

Name of the Company :  
Scrip Code : 500239

KG DENIM LIMITED  
Quarter Ended : 30/06/2007

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            |
|---------------|---|------------------------|------------------------|--|--|----------------------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) |
| <b>(A)</b>    | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |                        |                        |  |  |                            |
| <b>1</b>      | <b>Indian</b>   |                        |                        |  |  |                            |
| (a)           | Individuals/ Hindu Undivided Family   | 59                     | 4370837                | 3608156                                      | 21.75  | 21.75                      |
| (b)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (c)           | Bodies Corporate  | 4                      | 3721762                | 1721262                                      | 18.52  | 18.52                      |
| (d)           | Financial Institutions/ Banks   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (e)           | Any Others(Specify)   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (e-i)         |   |                        |                        |  | 0.00   | 0.00                       |
| (e-ii)        |   |                        |                        |  | 0.00   | 0.00                       |
|               | <b>Sub Total(A)(1)</b>  | <b>63</b>              | <b>8092599</b>         | <b>5329418</b>                               | <b>40.26</b>   | <b>40.26</b>               |
| <b>2</b>      | <b>Foreign</b>  |                        |                        |  |  |                            |
| a             | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 5                      | 88200                  | 0  | 0.44   | 0.44                       |
| b             | Bodies Corporate  |                        |                        |  | 0.00   | 0.00                       |
| c             | Institutions  |                        |                        |  | 0.00   | 0.00                       |
| d             | Any Others(Specify)   |                        |                        |  | 0.00   | 0.00                       |
| d-i           |   |                        |                        |  | 0.00   | 0.00                       |
| d-ii          |   |                        |                        |  | 0.00   | 0.00                       |
|               | <b>Sub Total(A)(2)</b>  | <b>5</b>               | <b>88200</b>           | <b>0</b>                                     | <b>0.44</b>  | <b>0.44</b>                |
|               | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>68</b>              | <b>8180799</b>         | <b>5329418</b>                               | <b>40.70</b>   | <b>40.70</b>               |
| <b>(B)</b>    | <b>Public shareholding</b>  |                        |                        |  |  |                            |
| <b>1</b>      | <b>Institutions</b>   |                        |                        |  |  |                            |
| (a)           | Mutual Funds/ UTI   | 7                      | 5300                   | 0  | 0.03   | 0.03                       |
| (b)           | Financial Institutions / Banks  | 2                      | 1480256                | 1479756                                      | 7.37   | 7.37                       |
| (c)           | Central Government/ State Government(s)                                     | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (d)           | Venture Capital Funds   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (e)           | Insurance Companies   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (f)           | Foreign Institutional Investors   | 3                      | 173027                 | 170627                                       | 0.86   | 0.86                       |
| (g)           | Foreign Venture Capital Investors   | 0                      | 0                      | 0  | 0.00   | 0.00                       |
| (h)           | Any Other (specify)   |                        |                        |  | 0.00   | 0.00                       |
|               | <b>Sub-Total (B)(1)</b>   | <b>12</b>              | <b>1658583</b>         | <b>1650383</b>                               | <b>8.26</b>  | <b>8.26</b>                |

| Category code | Category of Shareholder   | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |                            |
|---------------|---|------------------------|------------------------|--|--|----------------------------|
|               |   |                        |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C) |
| <b>B 2</b>    | <b>Non-institutions</b>   |                        |                        |  |  |                            |
| (a)           | Bodies Corporate  | 318                    | 1389643                | 1348043                                      | 6.91   | 6.91                       |
| (b)           | Individuals   |                        |                        |  |  |                            |
| I             | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 18415                  | 6710194                | 4822230                                      | 33.38  | 33.38                      |
| II            | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.    | 68                     | 2056161                | 1860661                                      | 10.23  | 10.23                      |
| (c)           | Any Other (specify)   |                        |                        |  |  |                            |
| (c-i)         | Clearing Member   | 50                     | 57635                  | 57635  | 0.29   | 0.29                       |
| (c-ii)        | Corporate CM/TM   | 12                     | 45335                  | 45335  | 0.23   | 0.23                       |
| (c-iii)       | Others  | 0                      | 0                      | 0  | 0.00   | 0.00                       |
|               |   | <b>62</b>              | <b>102970</b>          | <b>102970</b>                                | <b>0.52</b>  | <b>0.52</b>                |
|               | <b>Sub-Total (B)(2)</b>   | <b>18863</b>           | <b>10258968</b>        | <b>8133904</b>                               | <b>51.04</b>   | <b>51.04</b>               |
| <b>(B)</b>    | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                   | <b>18875</b>           | <b>11917551</b>        | <b>9784287</b>                               | <b>59.30</b>   | <b>59.30</b>               |
|               | <b>TOTAL (A)+(B)</b>  | <b>18943</b>           | <b>20098350</b>        | <b>15113705</b>                              | <b>100.00</b>  | <b>100.00</b>              |
| <b>(C)</b>    | Shares held by Custodians and against which Depository Receipts have been issued      | <b>0</b>               | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                |
|               | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>18943</b>           | <b>20098350</b>        | <b>15113705</b>                              | <b>100.00</b>  | <b>100.00</b>              |