

K G DENIM LIMITED

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KGDL/SECTL/SP/CLAUSE-35/2010

Dt. 19.07.2010

**Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers
Dalal Street
MUMBAI - 400 001.**

Dear Sirs,

Sub: Quarterly Report on 30.06.2010 for Clause of Listing Agreement.

Please find enclosed herewith the following statement : -

1. CLAUSE – 35 Shareholding Pattern

Shareholding Pattern for the quarter ended 30th June 2010.

Kindly acknowledge receipt.

Thanking you.

Yours Faithfully,
For **K G DENIM LIMITED**

DIRECTOR AND COMPANY SECRETARY

Encl : As above.

Statement Showing Shareholding Pattern

Name of the Company :
Scrip Code : 500239

K G DENIM LIMITED
Quarter Ended : 30/06/2010

Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Numbers of Shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group²							
(1)	Indian							
(a)	Individuals/ Hindu Undivided Family	15	9878158	9398686	38.51	38.51	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	4	4787145	4787145	18.66	18.66	2000000	41.78
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	19	14665303	14185831	57.17	57.17	2000000	13.64
2	Foreign							
[a]	Individuals (Non-Resident Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	0	0.00
[b]	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
[c]	Institutions	0	0	0	0.00	0.00	0	0.00
[d]	Any Other (Specify)	0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	19	14665303	14185831	57.17	57.17	2000000	13.64
(B)	Public sharholding³							
(1)	Institutions							
(a)	Mutual Funds/ UTI	7	5200	0	0.02	0.02	0	0.00
(b)	Financial Institutions / Banks	2	1271537	1271037	4.96	4.96	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	3	173027	170627	0.67	0.67	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	12	1449764	1441664	5.65	5.65	0	0.00

For K G DENIM LIMITED



Director and Company Secretary

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise Encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Numbers of Shares (VIII)	As a percentage (IX)=(VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(B)(2)	Non-institutions							
(a)	Bodies Corporate	254	867191	820791	3.38	3.38	0	0.00
(b)	Individuals							
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	15597	5823275	4187461	22.70	22.70	0	0.00
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	73	2175822	2065822	8.48	8.48	0	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	28	22692	22692	0.09	0.09	0	0.00
(c-ii)	Hindu Undivided Family	197	214587	214587	0.84	0.84	0	0.00
(c-iii)	Non-resident Indians	796	433871	169071	1.69	1.69	0	0.00
(c-iv)	Trusts	1	1000	1000	0.00	0.00	0	0.00
(c-v)	Overseas Corporate Bodies	1	400	400	0.00	0.00	0	0.00
		1023	672550	407750	2.62	2.62	0	0.00
	Sub-Total (B)(2)	16947	9538838	7481824	37.18	37.18	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	16959	10988602	8923488	42.83	42.83	0	0
	TOTAL (A)+(B)	16978	25653905	23109319	100.00	100.00	2000000	7.80
(C)	Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	16978	25653905	23109319	100.00	100.00	2000000	7.80

For K G DENIM LIMITED


Director and Company Secretary

(I)(b) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PROMOTER AND PROMOTER GROUP"

Sr. No.	Name of the Shareholder	Total shares held		Shares Pledged or otherwise Encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	KG BAALAKRISHNAN	2513142	9.80			
2	B SATHYABAMA	1886500	7.35			
3	B SRIRAMULU	2208659	8.61			
4	B SRIHARI	2231859	8.70			
5	ANANDHIL T	150000	0.58			
6	NIRUPA SRIRAMULU	169185	0.66			
7	DEEPIKA KARTHIKEYAN	72600	0.28			
8	PRANAV RAM. S	67736	0.26			
9	ADHYA SRIHARI	52050	0.20			
10	SRI KANNAPIRAN MILLS LIMITED	3065183	11.95	2000000	65.25	7.80
11	KG FABRIKS LIMITED	200000	0.78			
12	GANAPATHYKUMARAN INVESTMENTS (P) LTD	639255	2.49			
13	KUMARANGANAPATHY INVESTMENTS (P) LTD	882707	3.44			
14	K GOVINDASWAMY NAIDU	65209	0.25			
15	G RUKMANI AMMAL	209	0.00			
16	G BAKTHAVATHSALAM	104609	0.41			
17	B DHANALAKSHMI	173400	0.68			
18	R VASANTHI	173000	0.67			
19	KRISHNAMOORTHY C	10000	0.04			
	TOTAL	14665303	57.17	2000000	13.64	7.80

(I)(C) STATEMENT SHOWING SHAREHOLDING OF PERSONS BELONGING TO THE CATEGORY "PUBLIC" AND HOLDING MORE THAN 1% OF THE TOTAL NUMBER OF SHARES

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	VALLIA	375000	1.46
2	IFCI LTD	1271037	4.95
	TOTAL	1646037	6.42

(I)(d) STATEMENT SHOWING DETAILS OF LOCKED-IN SHARES

Sr. No.	Name of the shareholder	Category	Number of locked-in shares	Locked-in Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
1	BALAKRISHNAN K G	Promoters	1852777	7.22
2	SRIRAMULU.B	Promoters	1851389	7.22
3	SRIHARI.B.	Promoters	1851389	7.22
	TOTAL		5555555	21.66

(II)(a) STATEMENT SHOWING DETAILS OF DEPOSITORY RECEIPTS (DRs) - 30.06.2010

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of underlying outstanding shares	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
	NIL			

(II)(b) STATEMENT SHOWING HOLDING OF DEPOSITORY RECEIPTS (DRs), WHERE UNDERLYING SHARES ARE IN EXCESS OF 1% OF THE TOTAL NUMBER OF SHARES - 30.06.2010

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para(I)(a) above)
	NIL			

For K G DENIM LIMITED



Director and Company Secretary