

K G DENIM LIMITED

Regd. Office: Then Thirumalai, Coimbatore - 641 302

Audited Financial Results for the Quarter & Year Ended 31st March 2012

(Rs.Lakhs)

Sl. No	Particulars	Standalone			Standalone		Consolidated Results	
		Audited	Un-Audited	Audited	Audited		Audited	
		Quarter Ended	Quarter Ended	Quarter Ended	Year Ended		Year Ended	
		31.03.2012	31.12.2011	31.03.2011	31.03.2012	31.03.2011	31.03.2012	31.03.2011
1	Income from operations							
	(a) Net Sales/Income from Operations (Net of excise duty)	9997	9382	8673	38660	32723	41779	35829
	(b) Other Operating Income	286	344	375	1347	1579	1347	1578
	Total income from operations (net)	10283	9726	9048	40007	34302	43126	37407
2	Expenses							
	(a) Cost of materials consumed	6377	5428	6429	23813	20017	25341	22015
	(b) Purchases of stock-in-trade	5	0	0	5	0	299	682
	(c) Change in inventories of finished goods, work-in-progress and stock-in-trade	-846	340	-1067	-1011	-305	-1168	-309
	(d) Employee benefits expense	591	449	643	1892	1708	2052	1852
	(e) Power & Fuel	969	934	506	3550	2733	3550	2733
	(f) Stores & Chemicals	1575	1362	1367	5232	4666	5431	4198
	(g) Depreciation / Impairment	294	336	279	1309	1293	1316	1299
	(h) Other Expenditure	744	366	555	2112	1991	3097	2775
	Total expenses	9709	9215	8712	36902	32103	39918	35245
3	Profit from Operations before Other Income, finance costs and exceptional Items (1-2)	574	701	336	3105	2199	3208	2162
4	Other Income	72	8	111	90	111	100	138
5	Profit from ordinary activities before Finance cost and Exceptional Items (3+4)	646	709	447	3195	2310	3308	2300
6	Finance Cost (Net)	659	533	444	2087	1630	2184	1709
7	Loss / Gain on Variation in Foreign Exchange Rate (Net)	3	8	-3	4	4	4	4
8	Profit (+) / Loss(-) from ordinary activities after finance cost but before Exceptional Items (5-6-7)	-16	168	6	1104	676	1120	587
9	Exceptional Items	0	0	0	0	0		
10	Profit(+)/ Loss(-) from ordinary activities before tax (8+9)	-16	168	6	1104	676	1120	587
11	Tax Expense							
	Current Tax	0	34	9	225	137	228	138
	MAT Credit Entitlement	130	-34	-5	-93	-133	-96	-135
	Deferred Tax	-147	62	18	235	222	240	203
12	Net Profit(+)/ Loss(-) from ordinary activities after tax (10-11)	1	106	-16	737	450	748	381
13	Extraordinary Items (Net)	0	0	0	0	0	0	0
14	Net Profit (+) / Loss (-) for the Period (12-13)	1	106	-16	737	450	748	381
15	Paid-up Equity Share Capital (Face value of Rs.10/- each)	2567	2567	2567	2567	2567	2567	2567
16	Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year	-	-	-	2433	2152	1963	1672
17	Earnings Per Share (EPS) - Basic & Diluted							
	a. Before Extraordinary items - (Not Annualized)	0.00	0.41	-0.06	2.87	1.75	2.91	1.48
	b. After Extraordinary items - (Not Annualized)	0.00	0.41	-0.06	2.87	1.75	2.91	1.48
18	Public Shareholding							
	No of Shares	10998602	10998602	10988602	10998602	10988602	10998602	10988602

19	Percentage of Shareholding	42.87%	42.87%	42.83%	42.87%	42.83%	42.87%	42.83%
	Promoters & Promoter Group Shareholding							
	a) Pledged / Encumbered							
	No of Shares	2000000	2000000	2000000	2000000	2000000	2000000	2000000
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	13.65%	13.65%	13.64%	13.65%	13.64%	13.65%	13.64%
	Percentage of Shares (as % of the total share capital of the Company)	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%	7.80%
	b) Non-encumbered							
	Number of Shares	12655303	12655303	12665303	12655303	12665303	12655303	12665303
	Percentage of Shares (as % of the total shareholding of Promoter & Promoter Group)	86.35%	86.35%	86.36%	86.35%	86.36%	86.35%	86.36%
	Percentage of Shares (as % of the total share capital of the Company)	49.33%	49.33%	49.38%	49.33%	49.38%	49.33%	49.38%

		Quarter Ended 31.03.2012
INVESTOR COMPLAINTS		
	Pending at the beginning of the quarter	NIL
	Received during the quarter	1
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	NIL

- 1 The above audited results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 7 th June , 2012
- 2 Figures of the previous year / quarter have been regrouped / re arranged wherever necessary.
- 3 The company has only one business segment (i.e.) Textile Business , Hence, segment wise reporting is not applicable.
- 4 The Board has recommended a Equity Dividend of 7.50% (i.e Rs.0.75 per share) on its Equity shares for the Financial year 2011-12. The Board further recommends payment of arrears of Preference Dividend for the period from 1st April 2005 to 31st March 2007 @ 10% amounting to Rs.200 Lakhs to erstwhile preference shareholders.
- 5 The figures of the last quarter are the balancing figures between audited figures in respect of the full financial year and the published year to date figures upto the third quarter of the current financial year.
- 6 There are no share of profit / loss of associates and minority interest in respect of consolidated results.

By order of the Board

Coimbatore
Dated :- 7 th June ,2012

B.SRIRAMULU
Managing Director

K G DENIM LIMITED

Regd.Office:Then Thirumalai,Coimbatore - 641 302

Statement of Assets & Liabilities as at 31 st March 2012

Rs. In Lakhs

Particulars	Standalone		Consolidated	
	Audited		Audited	
	As at 31.03.2012	As at 31.03.2011	As at 31.03.2012	As at 31.03.2011
A EQUITY AND LIABILITIES				
1 Shareholders' Fund				
(a) Share Capital	2567	2567	2567	2567
(b) Reserves and Surplus	2433	2152	1963	1672
2 Money received against share warrants				
3 Non-Current Liabilities				
(a) Long-term borrowings	4437	4181	4437	4180
(b) Deferred tax liabilities (Net)	1299	1063	1124	884
(c) Other Long-term liabilities	612	400	775	545
(d) Long-term provisions	188	161	207	172
4 Current Liabilities				
(a) Short-term borrowings	4577	5151	5129	5748
(b) Trade payables	8255	7776	9181	8685
(c) Other current liabilities	1759	1622	1866	1724
(d) Short-term provisions	495	63	499	64
Total	26622	25136	27748	26241
B ASSETS				
1 Non-current Assets				
(a) Fixed Assets (Net)	9345	10026	9429	10115
(b) Capital work in progress	664	103	664	103
(c) Non-current investments	573	532	373	331
(d) Long-term Loans and advances	396	254	395	253
2 Current Assets				
(a) Inventories	10183	8188	11151	8978
(b) Trade receivables	2375	2696	2468	2968
(c) Cash and cash equivalents	665	624	693	664
(d) Short-term Loans and Advances	1513	1861	1665	1976
(e) Other Current Assets	908	852	910	853
Total	26622	25136	27748	26241

By order of the Board

Coimbatore
Dated :- 7 th June , 2012

B.SRIRAMULU
Managing Director

